



# South African Citrus Industry Information

CMF  
23 October 2024

Portia Magwaza



# 2024 ESTIMATE

CGA Region	Valencia (15kg)	Navels (15kg)	Lemons (15kg)	Soft citrus (15kg)	Grapefruit (15kg)	Grapefruit (17kg)	Total Citrus (15kg)
S.R. Valley	7,800,000	6,800,000	16,081,329	4,220,000	249,036	219,738	35,150,365
Senwes	5,200,000	5,700,000	5,377,000	3,856,723	-	-	20,133,723
Letsitele	15,372,000	-	1,377,540	1,124,240	5,702,933	5,032,000	23,576,713
W. Cape	5,650,000	6,500,000	1,330,000	7,490,436	-	-	20,970,436
Hoedspruit	5,800,000	-	2,650,000	1,258,420	4,298,918	3,793,163	14,007,338
Patensie	2,125,000	3,575,000	2,750,000	5,151,923	289,959	255,846	13,891,882
Nelspruit	2,310,000	800,000	830,000	2,511,994	-	-	6,451,994
Burgersfort Ohrigstad	897,383	579,830	250,000	6,272,174	-	-	7,999,387
Limpopo River	5,500,000	-	850,000	444,500	1,235,333	1,090,000	8,029,833
Boland	298,193	346,196	3,182,327	8,735,016	-	-	12,561,732
Onderberg	1,836,451	-	320,000	45,564	2,202,978	1,943,804	4,404,993
E. Cape Midlands	26,880	689,558	1,065,000	1,170,487	-	-	2,951,925
Oranje Rivier	897,403	-	362,674	580,000	1,394,865	1,230,763	3,234,942
Nkwalini	204,847	-	550,000	14,692	617,493	544,847	1,387,032
S-KZN	40,000	90,000	340,000	11,325	-	-	481,325
Pongola	100,000	-	165,000	3,750	306,000	270,000	574,750
VaalHarts	41,605	311,859	60,000	133,809	-	-	547,273
Other	-	294,800	-	-	113,333	100,000	408,133
<b>RSA</b>	<b>54,099,762</b>	<b>25,687,243</b>	<b>37,540,869</b>	<b>43,025,053</b>	<b>16,410,849</b>	<b>14,480,161</b>	<b>176,763,776</b>
Zimbabwe	3,895,000	-	200,000	-	226,667	200,000	4,321,667
Eswatini	315,000	-	197,000	-	136,000	120,000	648,000
<b>TOTAL</b>	<b>58,309,762</b>	<b>25,687,243</b>	<b>37,937,869</b>	<b>43,025,053</b>	<b>16,773,516</b>	<b>14,800,161</b>	<b>181,733,442</b>





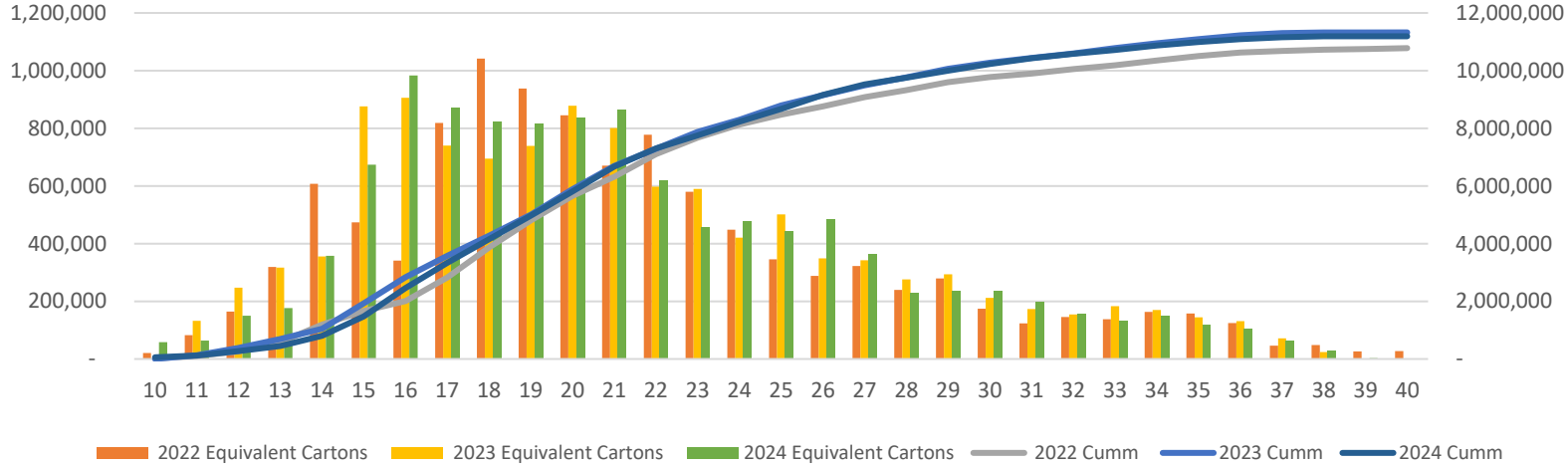
# 2024 PACKED TO DATE- Week 42

CGA Region	Valencia (15kg)	Navels (15kg)	Lemons (15kg)	Soft citrus (15kg)	Grapefruit (15kg)	Grapefruit (17kg)	Total Citrus (15kg)
S.R. Valley	6,962,054	7,367,288	15,023,753	4,521,985	199,866	176,352	34,074,946
Senwes	4,057,676	4,624,803	4,908,063	3,403,022		-	16,993,565
Letsitele	13,726,311	-	1,083,657	654,046	4,582,504	4,043,386	20,046,519
W. Cape	4,506,746	6,026,127	1,052,570	7,010,034		-	18,595,476
Hoedspruit	4,809,705	-	2,292,848	1,039,364	3,765,959	3,322,905	11,907,876
Patensie	2,299,347	4,508,653	3,035,049	6,151,882	273,424	241,256	16,268,355
Nelspruit	2,331,761	604,692	597,466	2,423,973		-	5,957,893
Burgersfort Ohrigstad	463,865	449,831	286,047	5,035,368		-	6,235,112
Limpopo River	3,549,506	-	705,697	642,828	975,485	860,722	5,873,516
Boland	247,401	263,308	3,056,345	9,029,426		-	12,596,480
Onderberg	1,328,816	-	233,005	46,397	1,851,652	1,633,810	3,459,871
E. Cape Midlands	23,945	570,728	1,015,123	956,265		-	2,566,061
Oranje Rivier	729,451	-	215,649	453,623	1,278,964	1,128,498	2,677,688
Nkwalini	104,682	-	394,994	-	495,989	437,638	995,665
S-KZN	22,205	101,292	252,578	13,007		-	389,082
Pongola	58,176	-	152,087	10,268	528,552	466,370	749,083
VaalHarts	43,495	297,696	71,169	237,817		-	650,177
Other	1,607	280,178	-	-	149,356	131,785	431,140
<b>RSA</b>	<b>45,266,749</b>	<b>25,094,596</b>	<b>34,376,101</b>	41,629,309	<b>14,101,751</b>	<b>12,442,721</b>	<b>160,468,505</b>
Zimbabwe	3,315,000		167,600		158,667	140,000	3,641,267
Eswatini	112,625		111,760		106,522	93,990	330,907
<b>TOTAL</b>	<b>48,694,374</b>	<b>25,094,596</b>	<b>34,655,461</b>	<b>41,629,309</b>	<b>14,366,940</b>	<b>12,676,711</b>	<b>164,440,679</b>

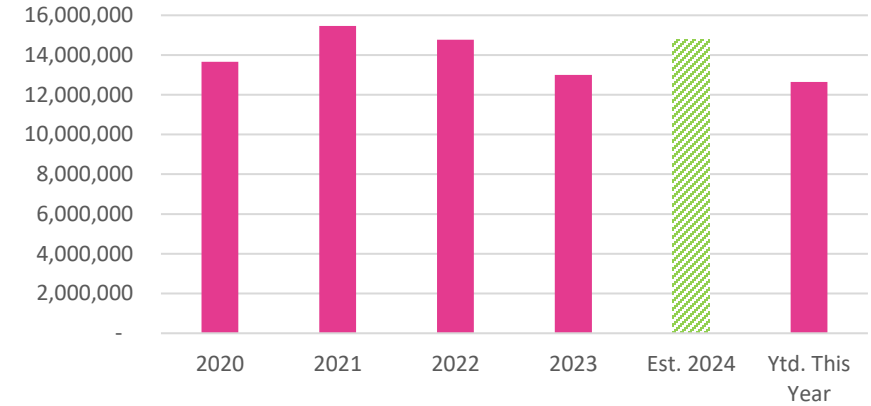


# GRAPEFRUIT PACKED- Week 42

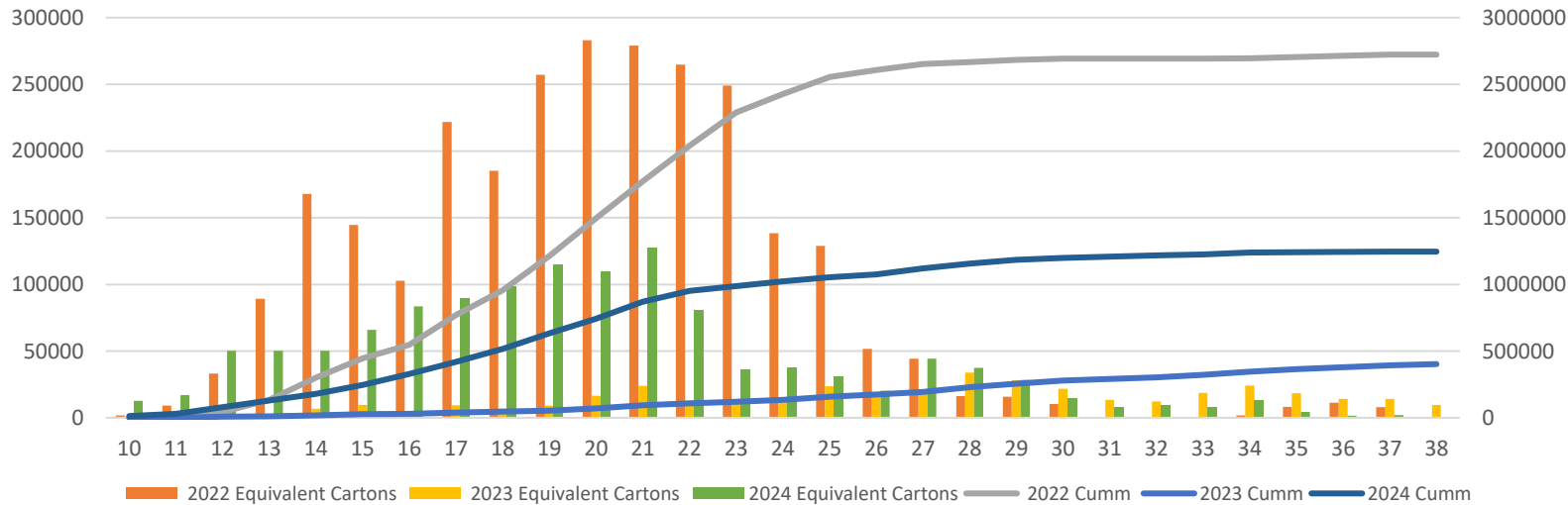
Southern African Grapefruit Passed Inspections for Export  
Class 1&2 (17kg Equivalent)



Southern Africa Grapefruit (17kg)



Southern African Grapefruit Passed Inspections for Export  
PP (17kg Equivalent)

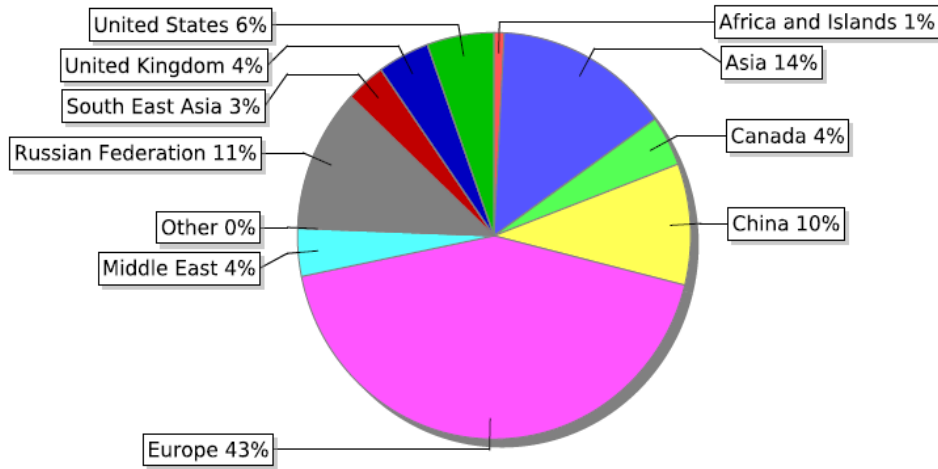


	2024 Estimate	Final Packed	% Diff
Red grapefruit	13.4 m	10.9 m	-19%
White grapefruit	0.6 m	0.5 m	-6%
PP	0.8 m	1.3 m	63%
<b>Grand total</b>	<b>14.8 m</b>	<b>12.7 m</b>	<b>-15%</b>

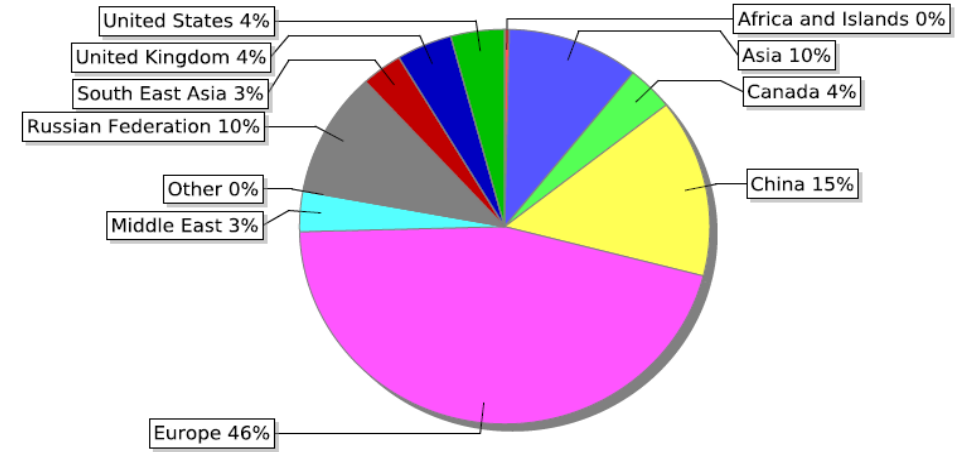


# GRAPEFRUIT SHIPPED (Class 1&2) - Week 42

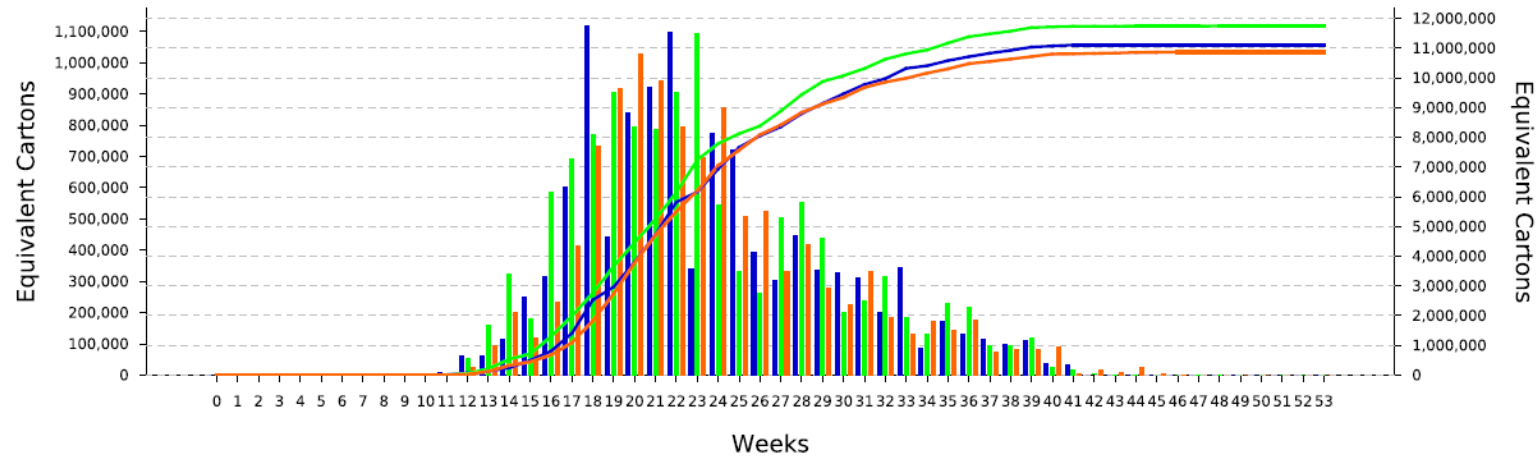
Current Season (2024) (YTD)



Previous Season (2023) (YTD)



GRAPEFRUIT ( GF ) Exported to All Regions : Current Season vs Previous Seasons

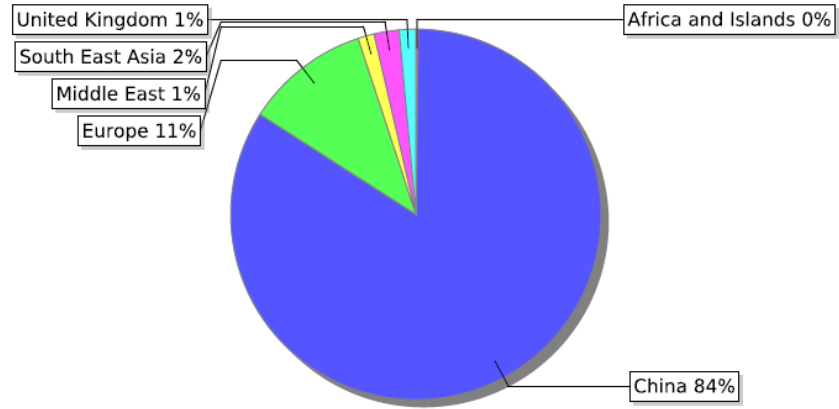


— 2024 - cummulative — 2023 - cummulative — 2022 - cummulative ■ 2024 ■ 2023 ■ 2022

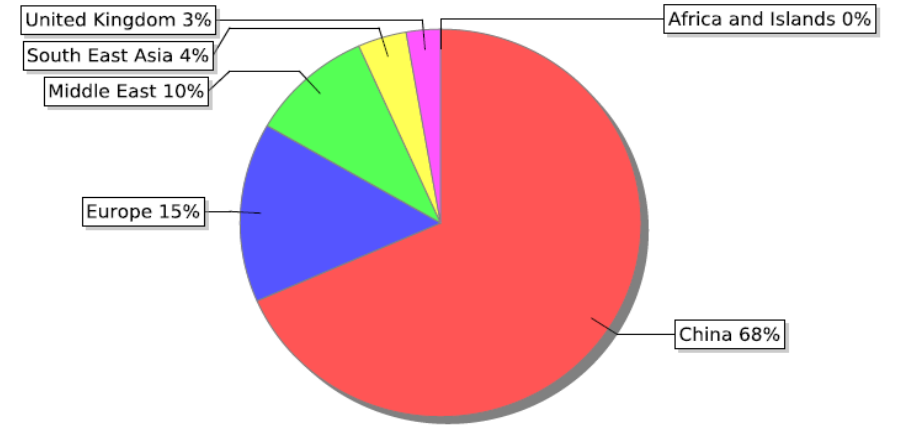


# GRAPEFRUIT SHIPPED (PP) - Week 42

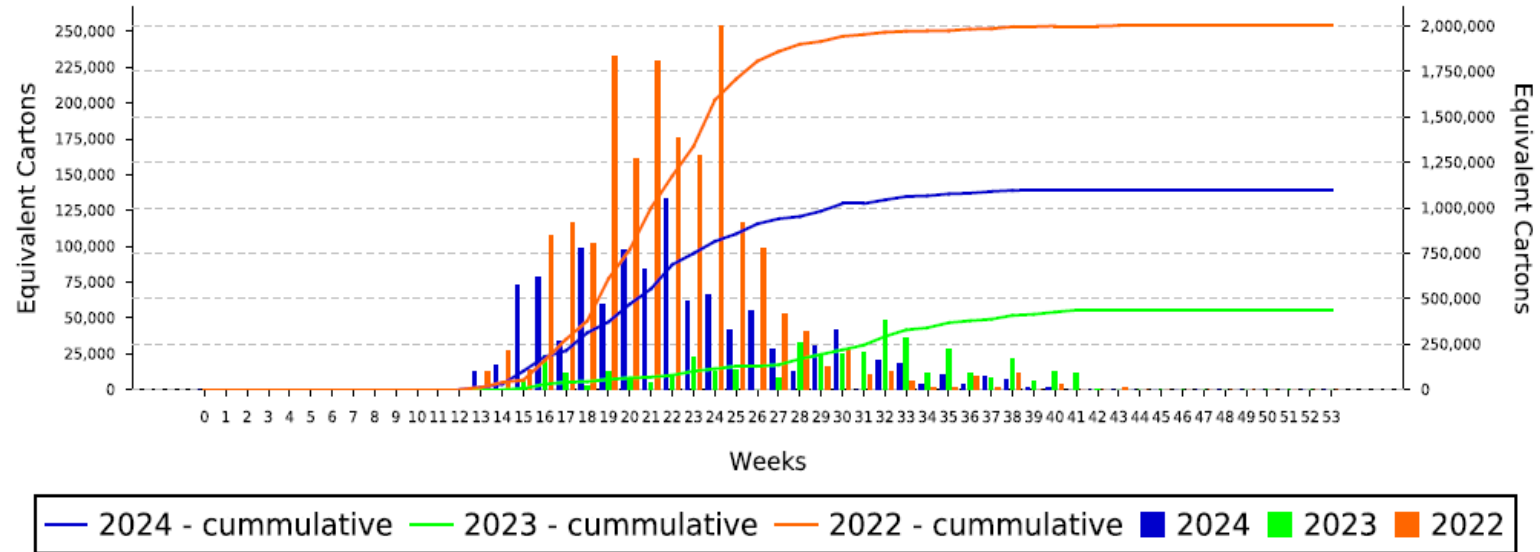
Current Season (2024) (YTD)



Previous Season (2023) (YTD)

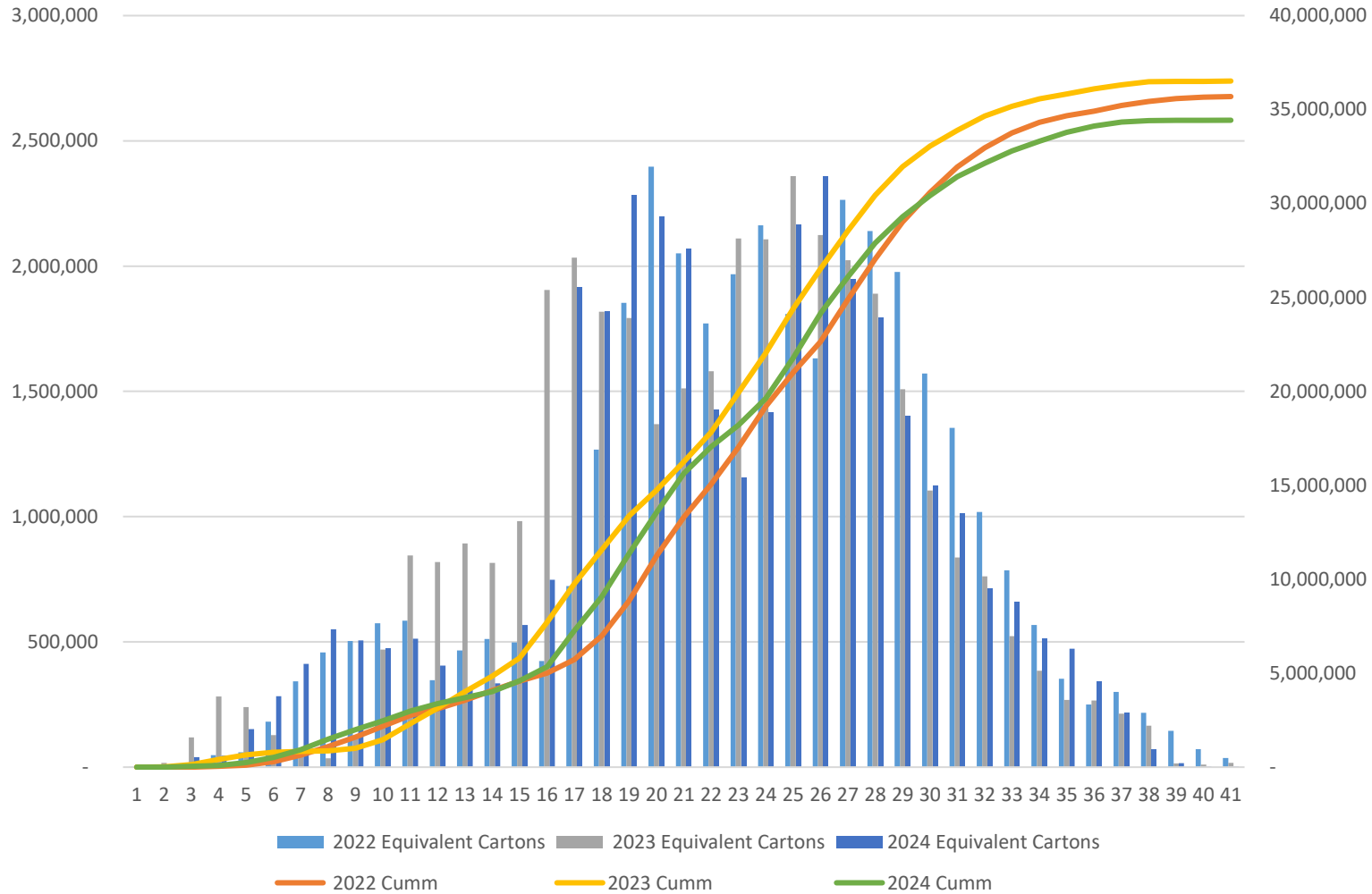


GRAPEFRUIT ( GF ) Exported to All Regions : Current Season vs Previous Seasons

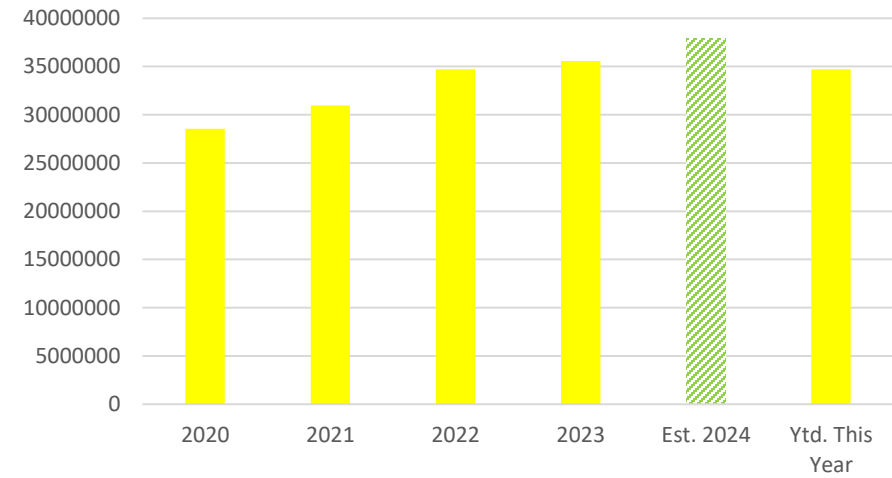


# LEMON PACKED- Week 42

Southern African Lemons Passed Inspections for Export  
(15kg Equivalent)



Southern Africa Lemons (15kg)

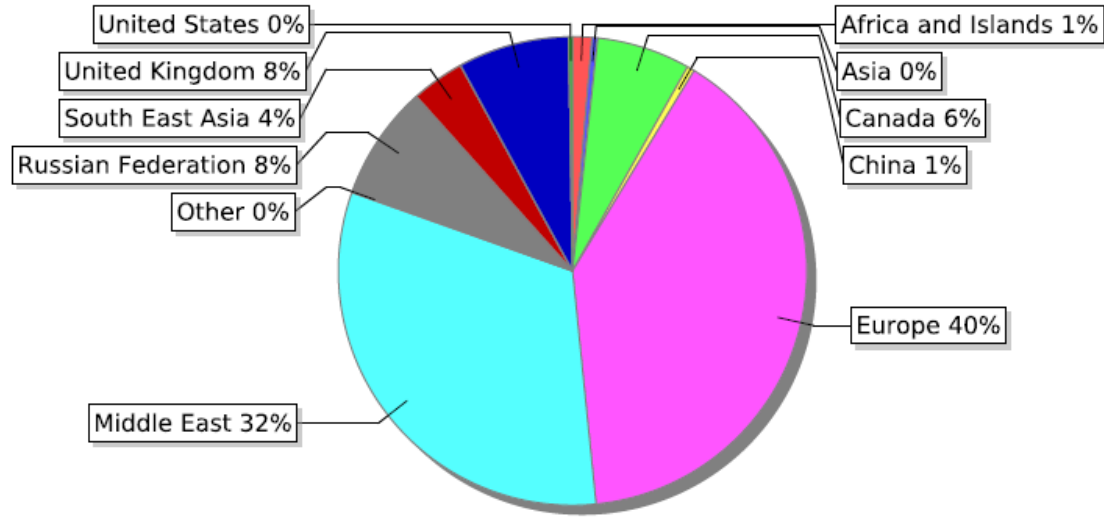


	2024 Estimate	Final Packed	% Diff
<b>Lemons</b>	37.9 m	34.7 m	-9%

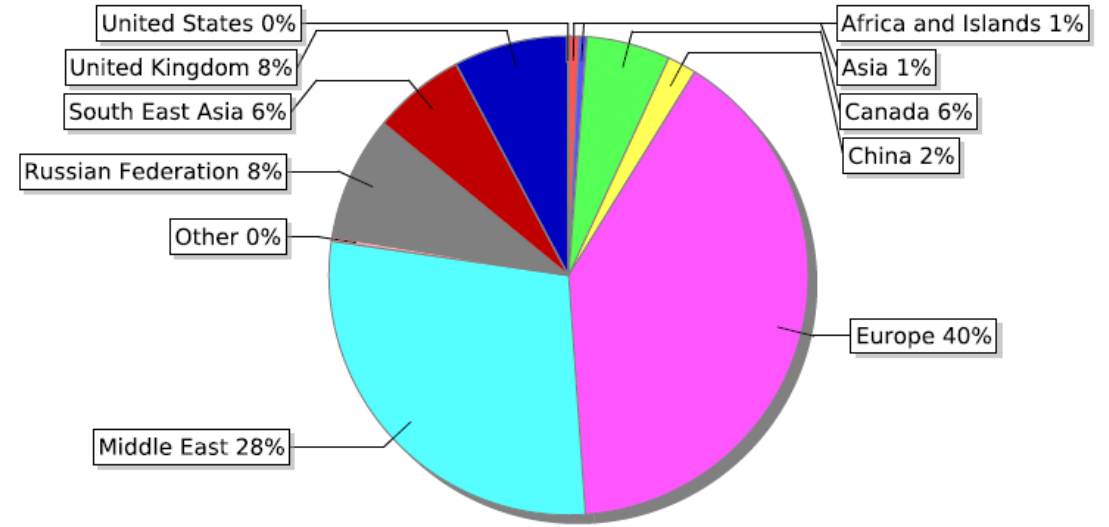


# LEMON SHIPPED - Week 42

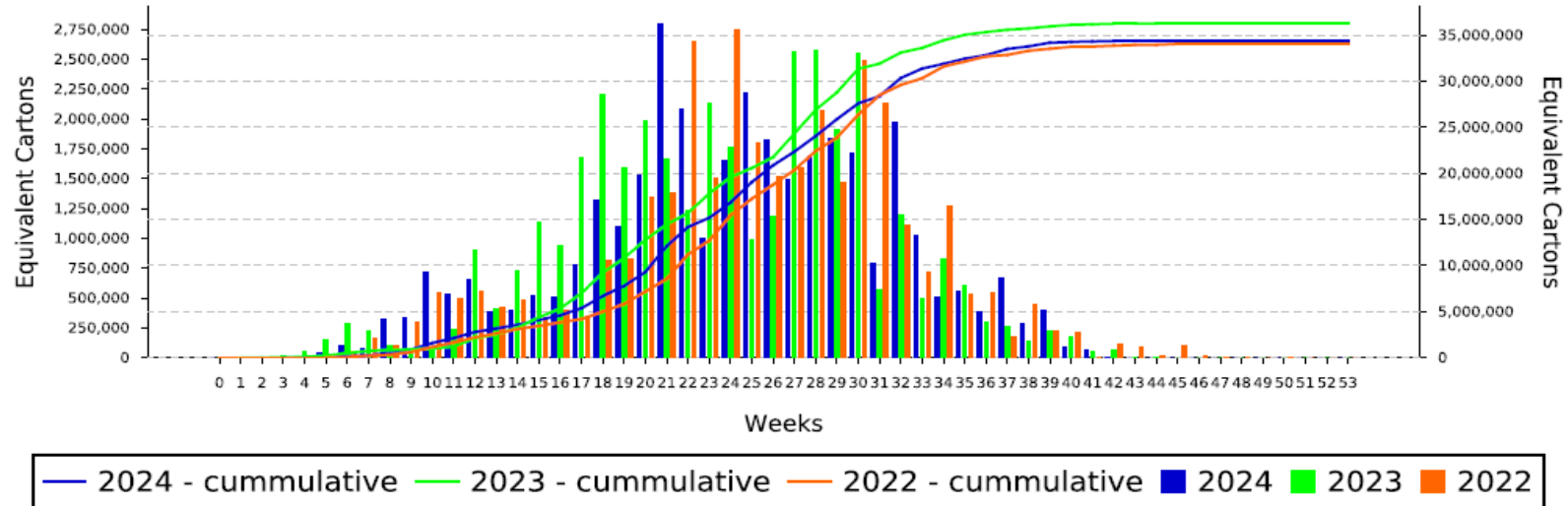
Current Season (2024) (YTD)



Previous Season (2023) (YTD)



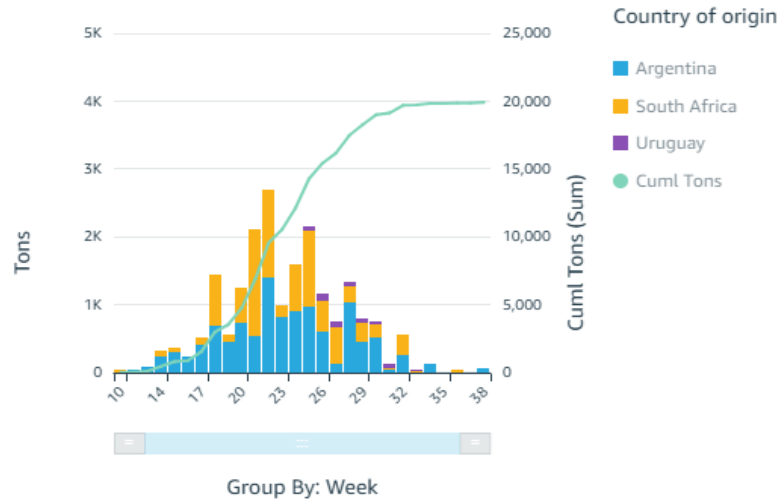
LEMONS ( LE ) Exported to All Regions : Current Season vs Previous Seasons



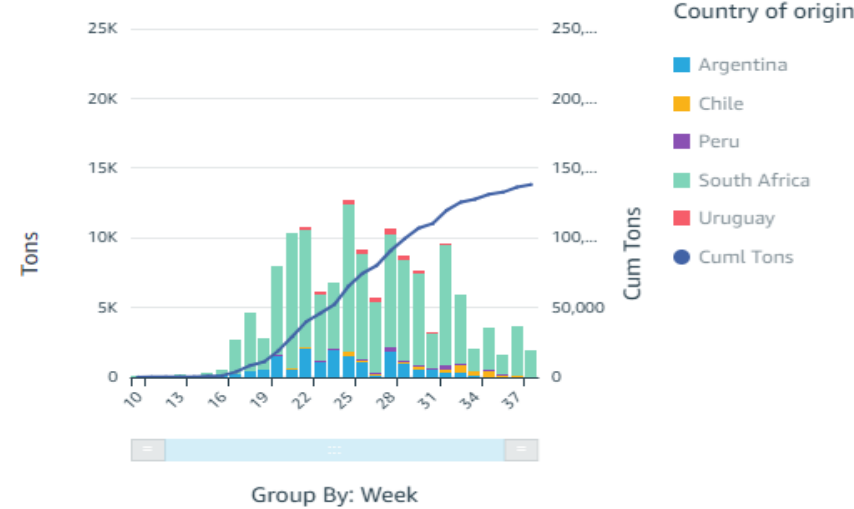


# SHAFFE- Lemons (week 41)

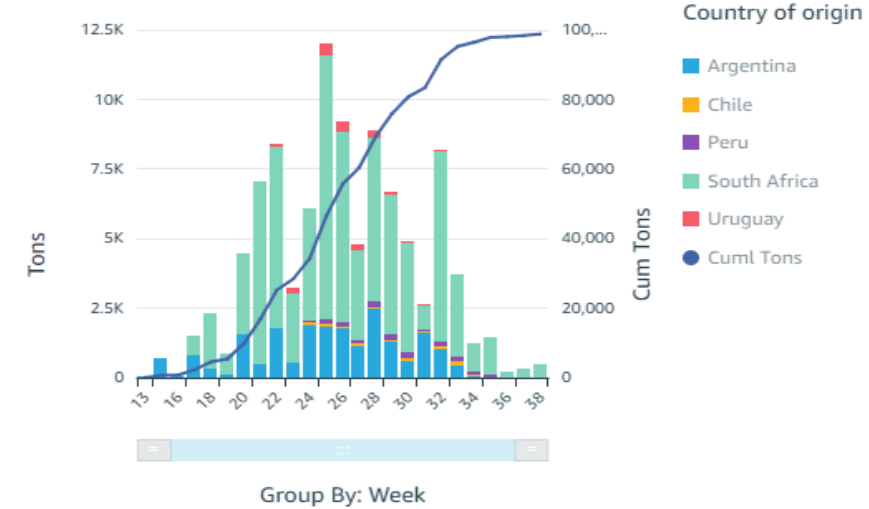
Weekly Citrus tons exported to Eastern Europe



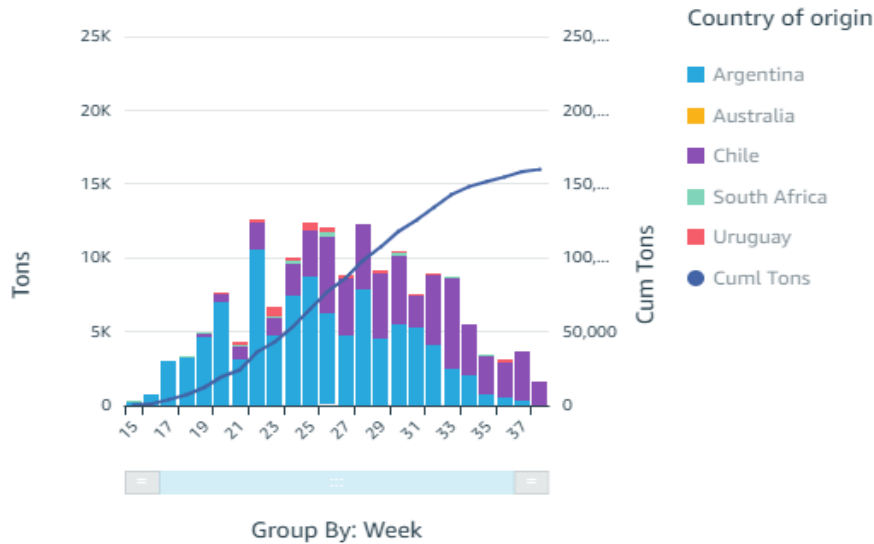
Weekly Citrus tons exported to Northern Europe



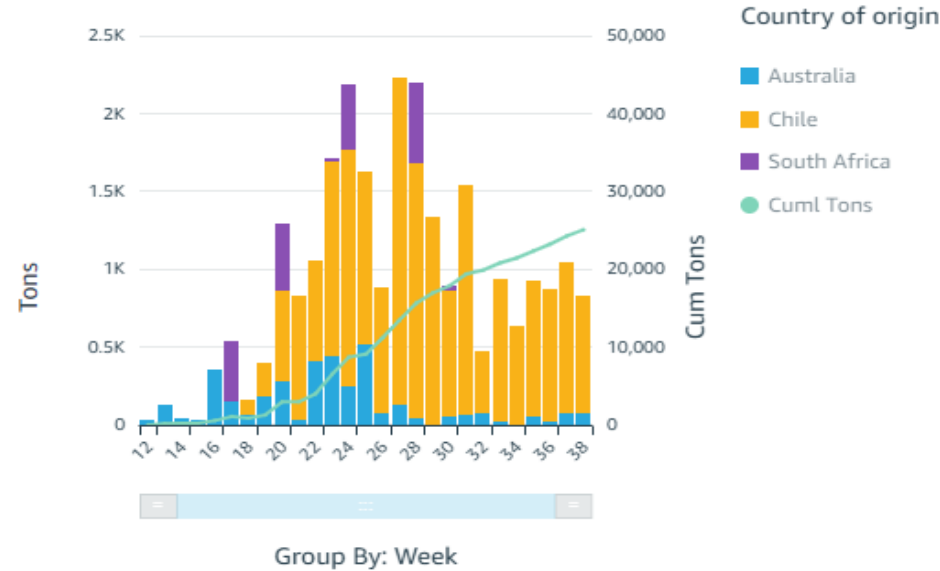
Weekly Citrus tons exported to Southern Europe



Weekly Citrus tons exported to USA

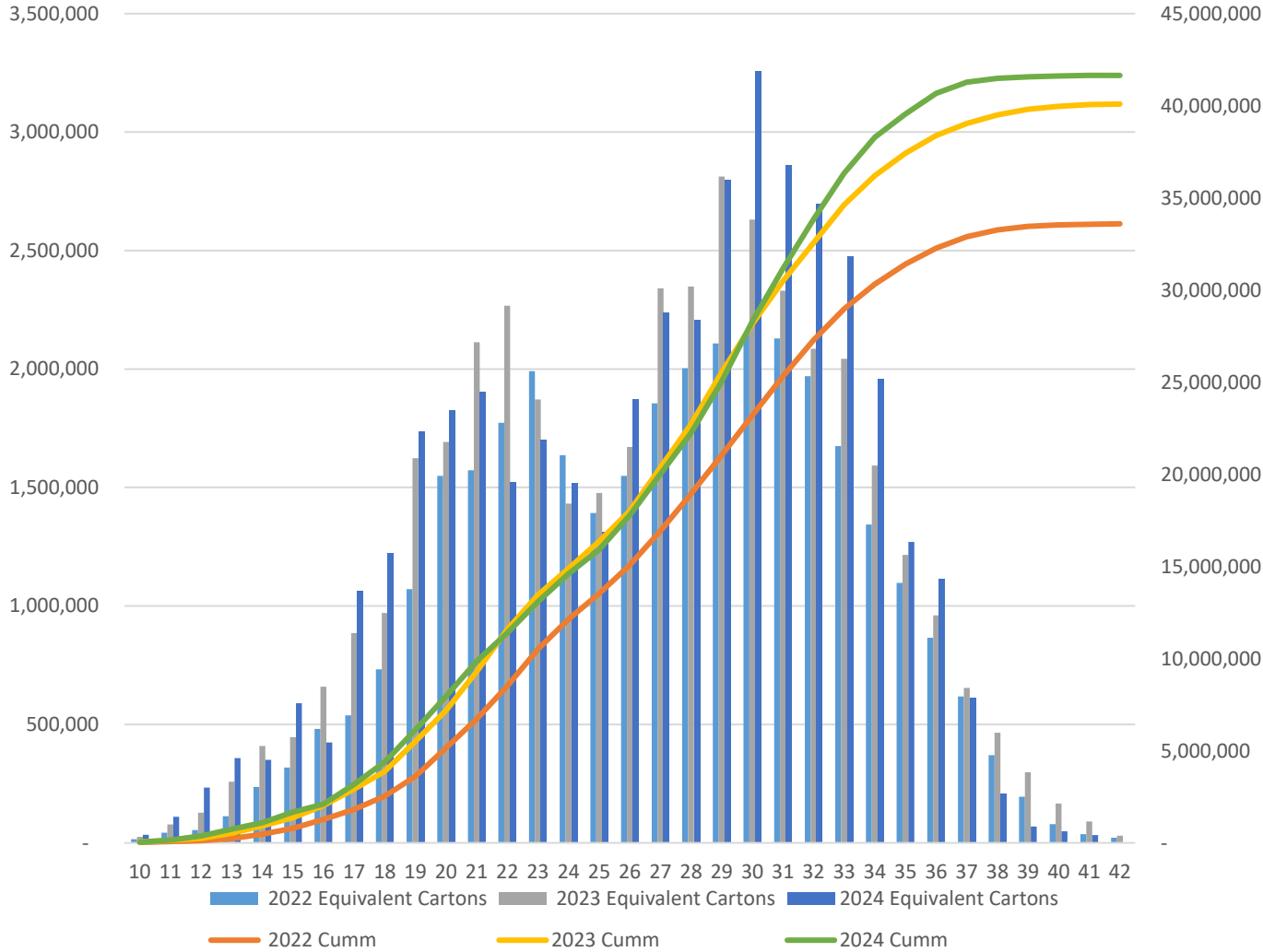


Weekly Citrus tons exported to Japan

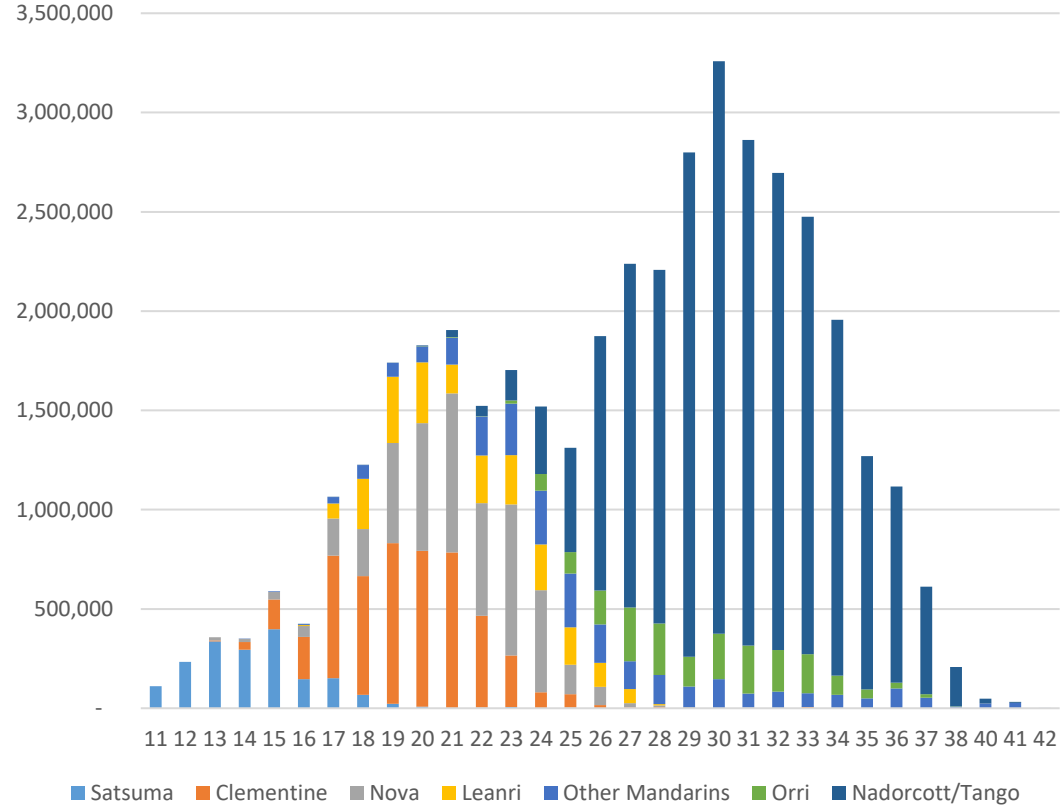


# MANDARIN PACKED- Week 42

Southern African Mandarins Passed Inspections for Export  
(15kg Equivalent)

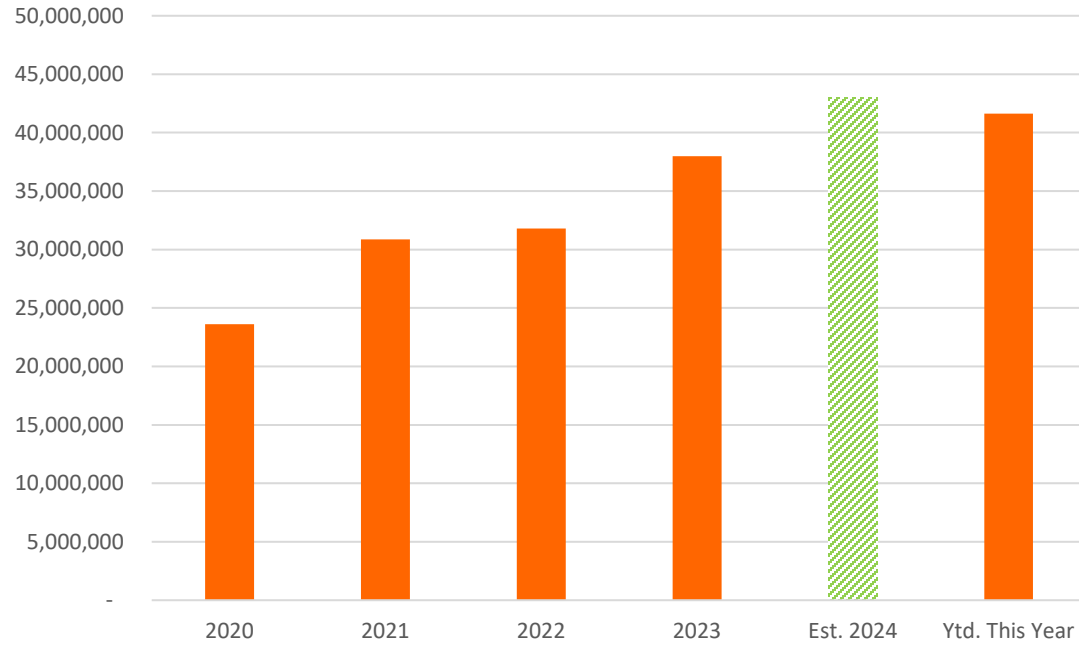


Southern African Mandarins Passed Inspections for Export  
(15kg Equivalent)



# MANDARIN PACKED- Week 42

Southern Africa Mandarins (15kg)

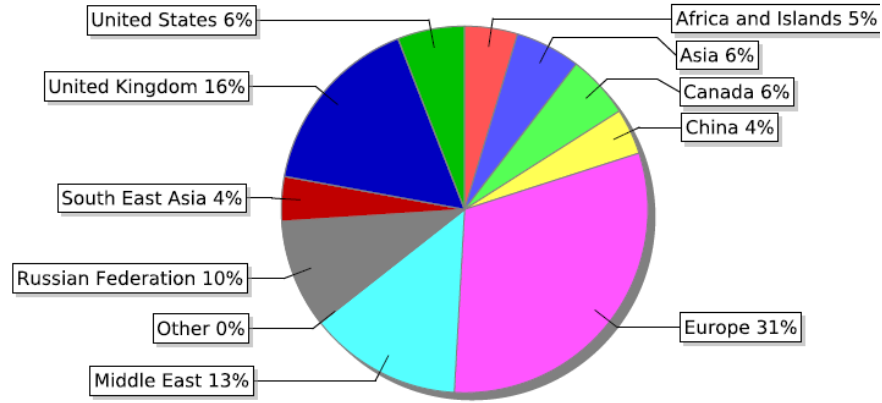


	2024 Estimate	Final Packed	% Diff
<b>Satsuma</b>	1.7 m	1.8 m	7%
<b>Clementine</b>	5.5 m	4.9 m	-10%
<b>Nova</b>	4.6 m	4.6 m	1%
<b>Leanri</b>	2.5 m	2.2 m	-10%
<b>Orri</b>	2.0 m	2.1 m	4%
<b>Other Mandarins</b>	2.7 m	2.7 m	-1%
<b>Nadorcotts/Tango</b>	24.1 m	23.3 m	-3%
<b>GRAND TOTAL</b>	<b>43.0 m</b>	<b>41.6 m</b>	<b>-3%</b>

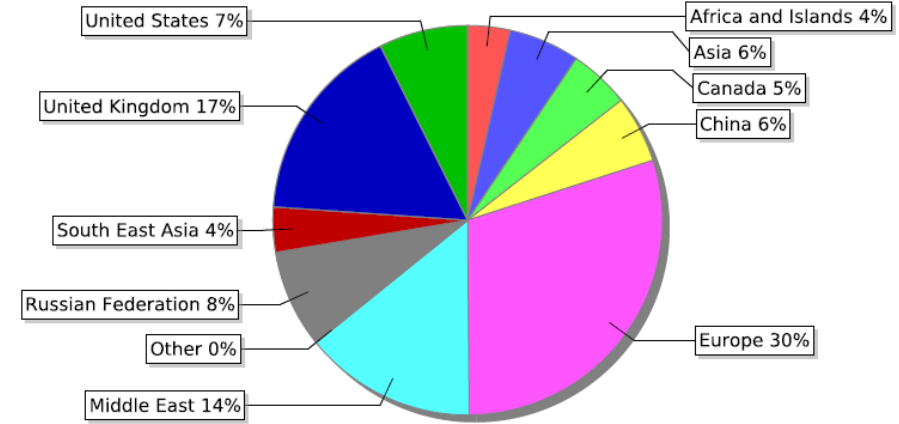


# MANDARIN SHIPPED - Week 42

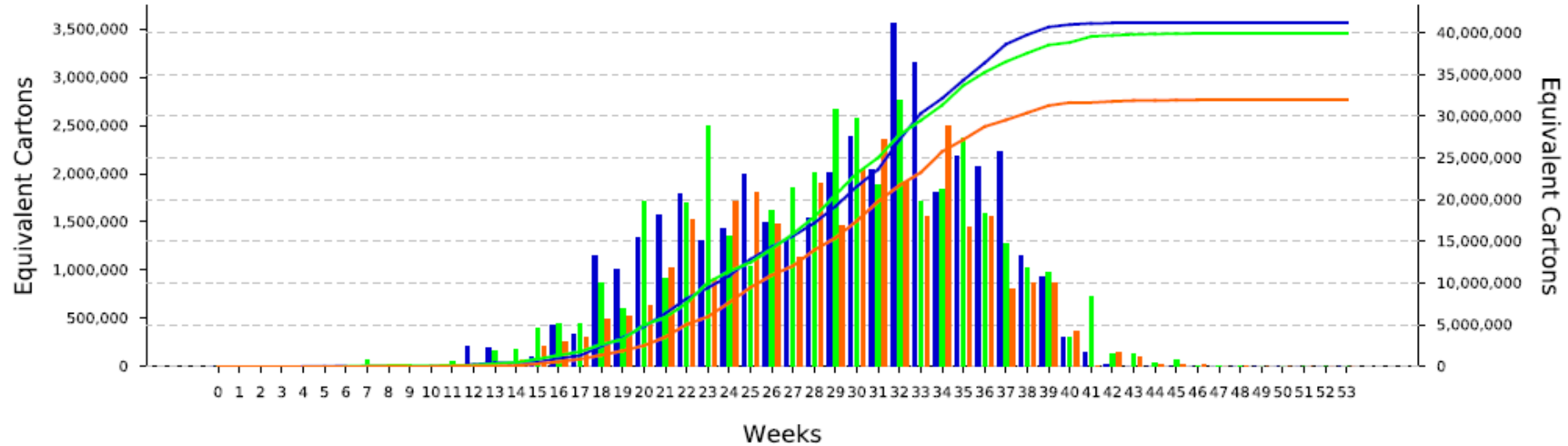
Current Season (2024) (YTD)



Previous Season (2023) (YTD)



SOFT CITRUS ( SC ) Exported to All Regions : Current Season vs Previous Seasons

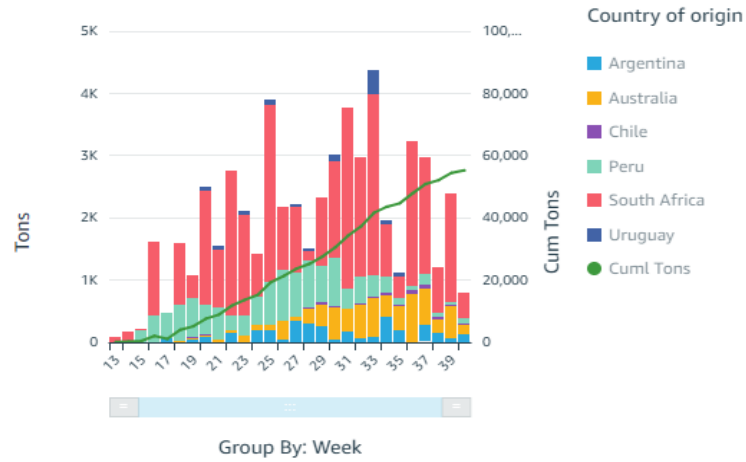


— 2024 - cummulative — 2023 - cummulative — 2022 - cummulative ■ 2024 ■ 2023 ■ 2022

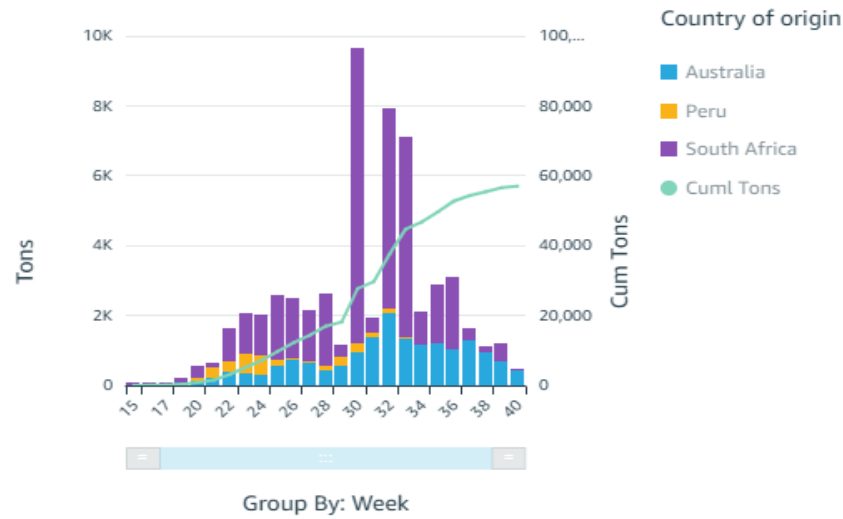


# SHAFTE- Mandarins (week 41)

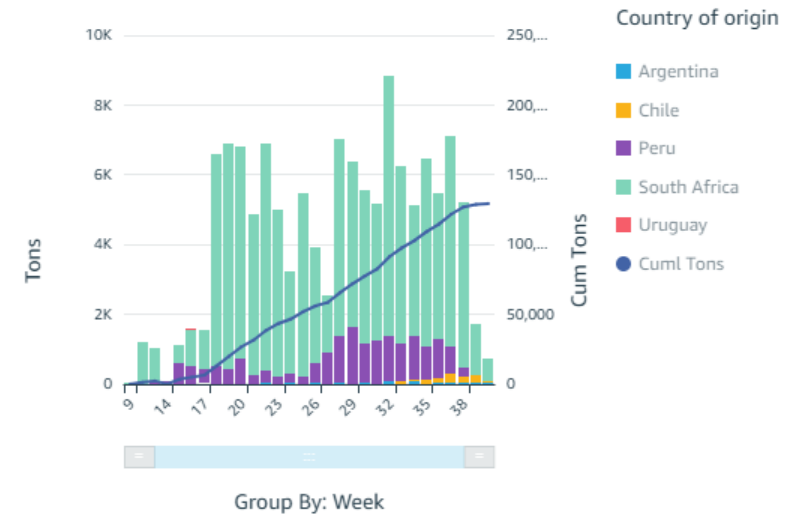
Weekly Citrus tons exported to Canada



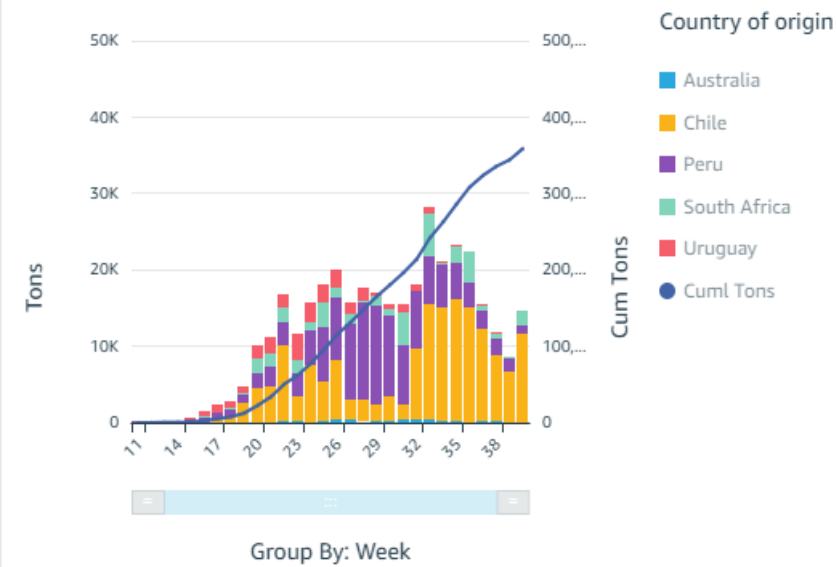
Weekly Citrus tons exported to China



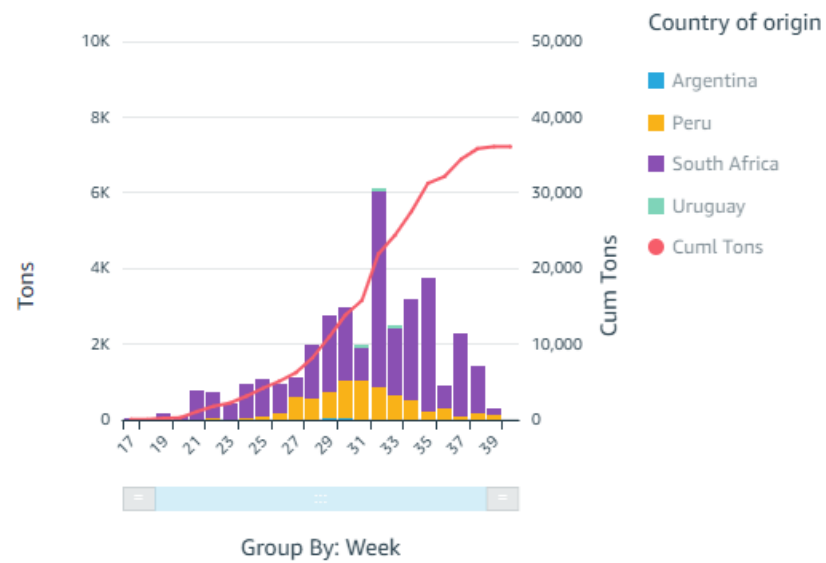
Weekly Citrus tons exported to UK



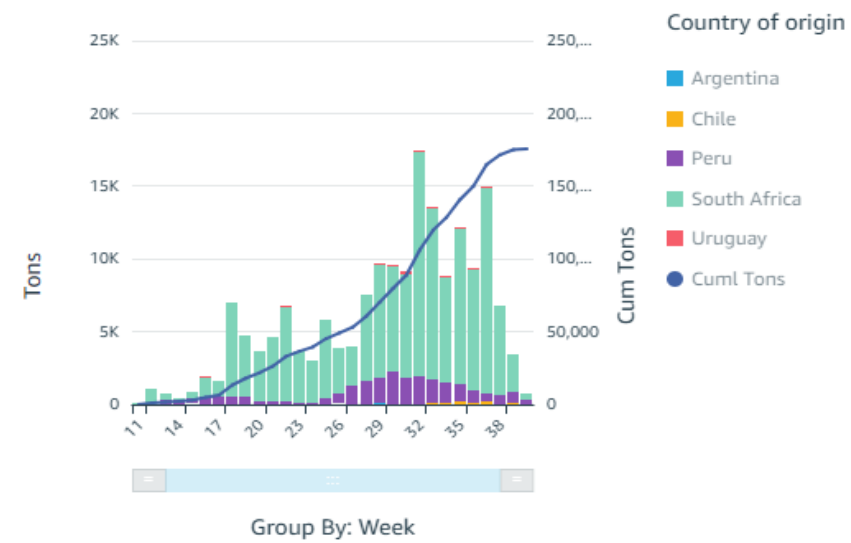
Weekly Citrus tons exported to USA



Weekly Citrus tons exported to Southern Europe



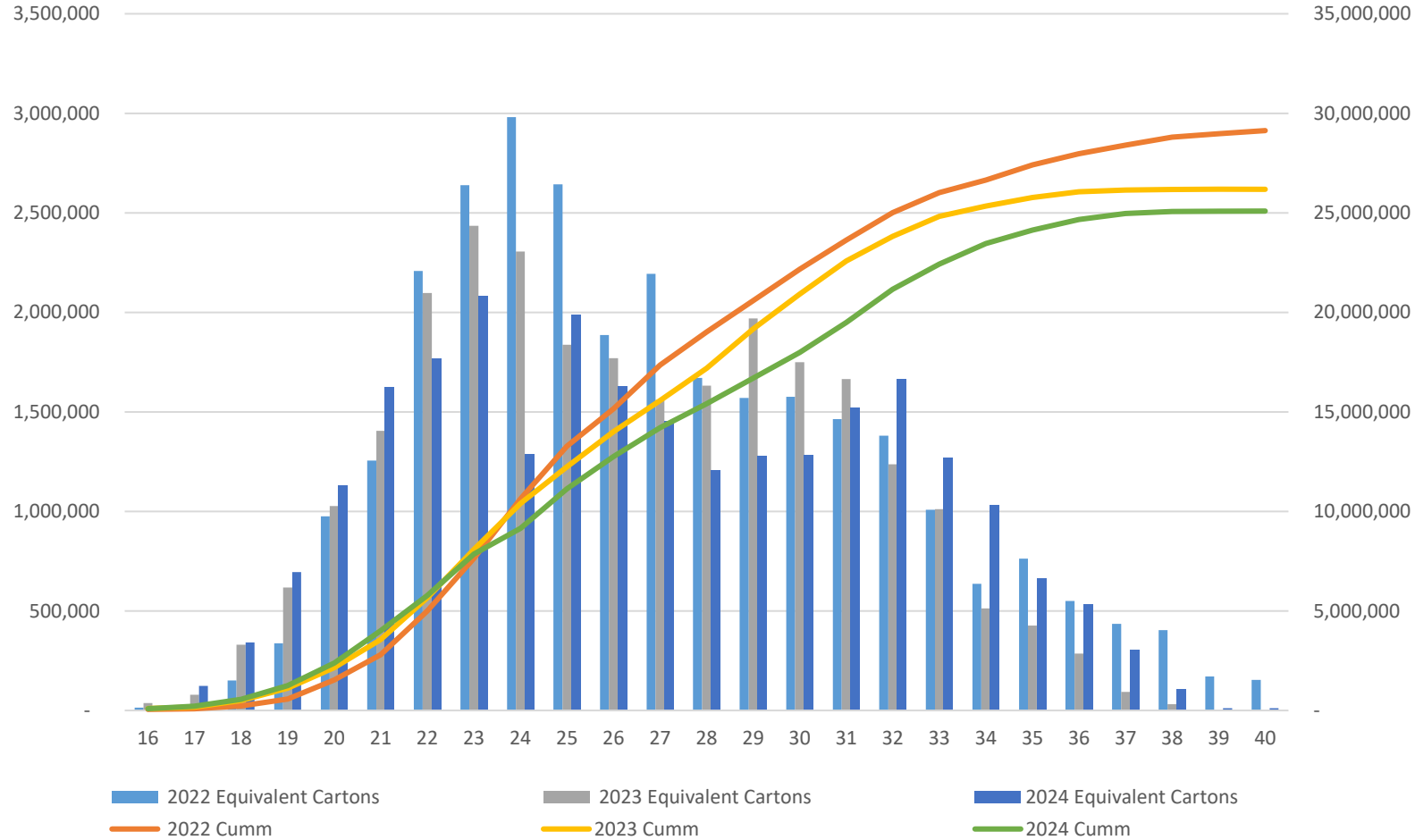
Weekly Citrus tons exported to Northern Europe



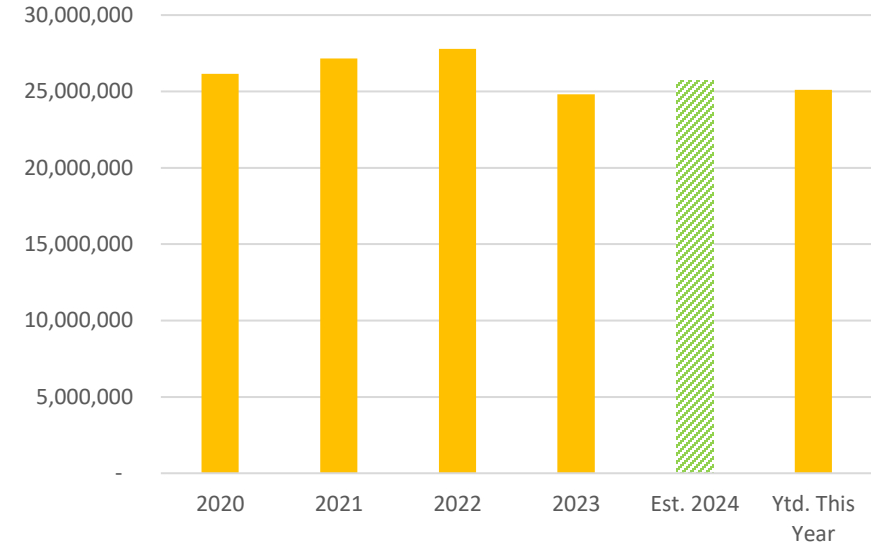


# NAVELS PACKED - Week 42

Southern African Navels Passed Inspections for Export  
(15kg Equivalent)



Southern Africa Navels (15kg)

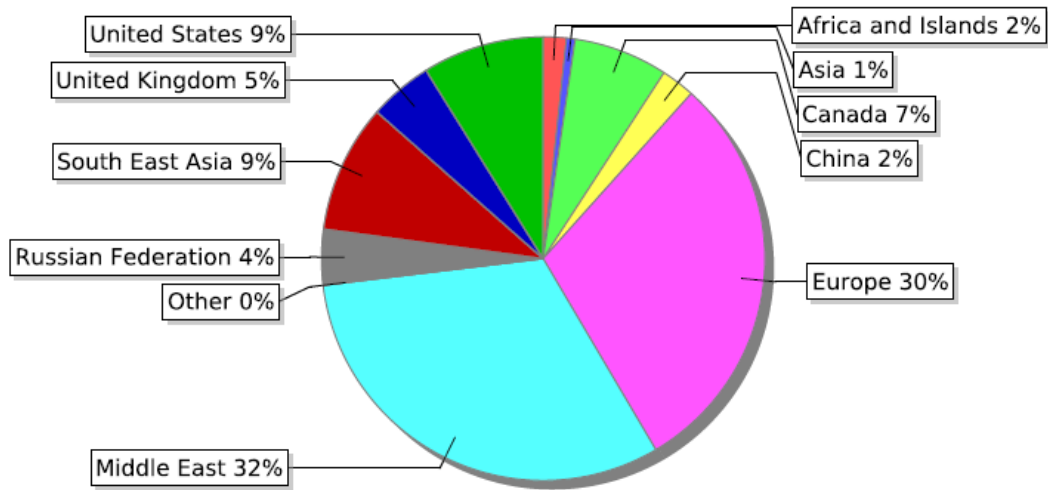


	2024 Estimate	Final Packed	% Diff
<b>Navels</b>	25.7 m	25.1 m	-2%

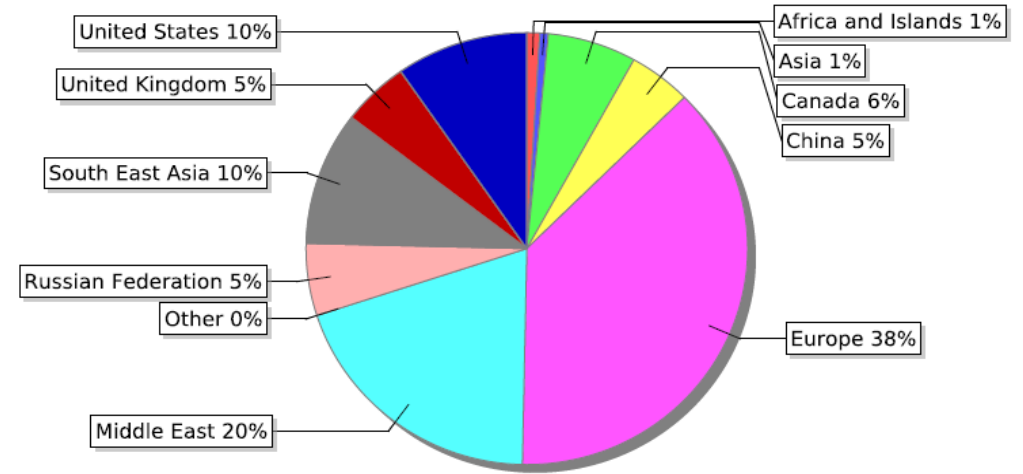


# NAVELS SHIPPED - Week 42

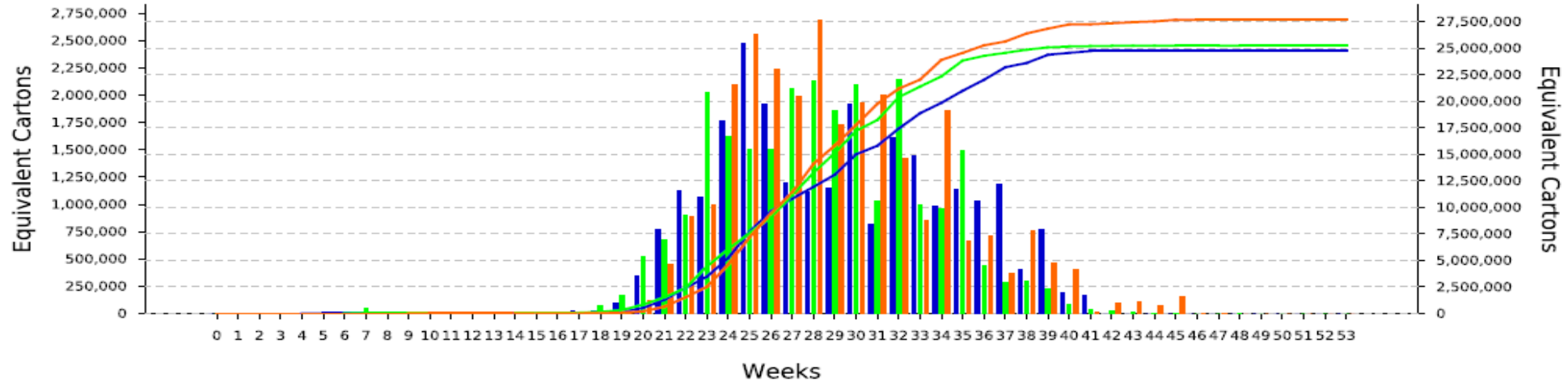
Current Season (2024) (YTD)



Previous Season (2023) (YTD)



NAVELS ( NV ) Exported to All Regions : Current Season vs Previous Seasons

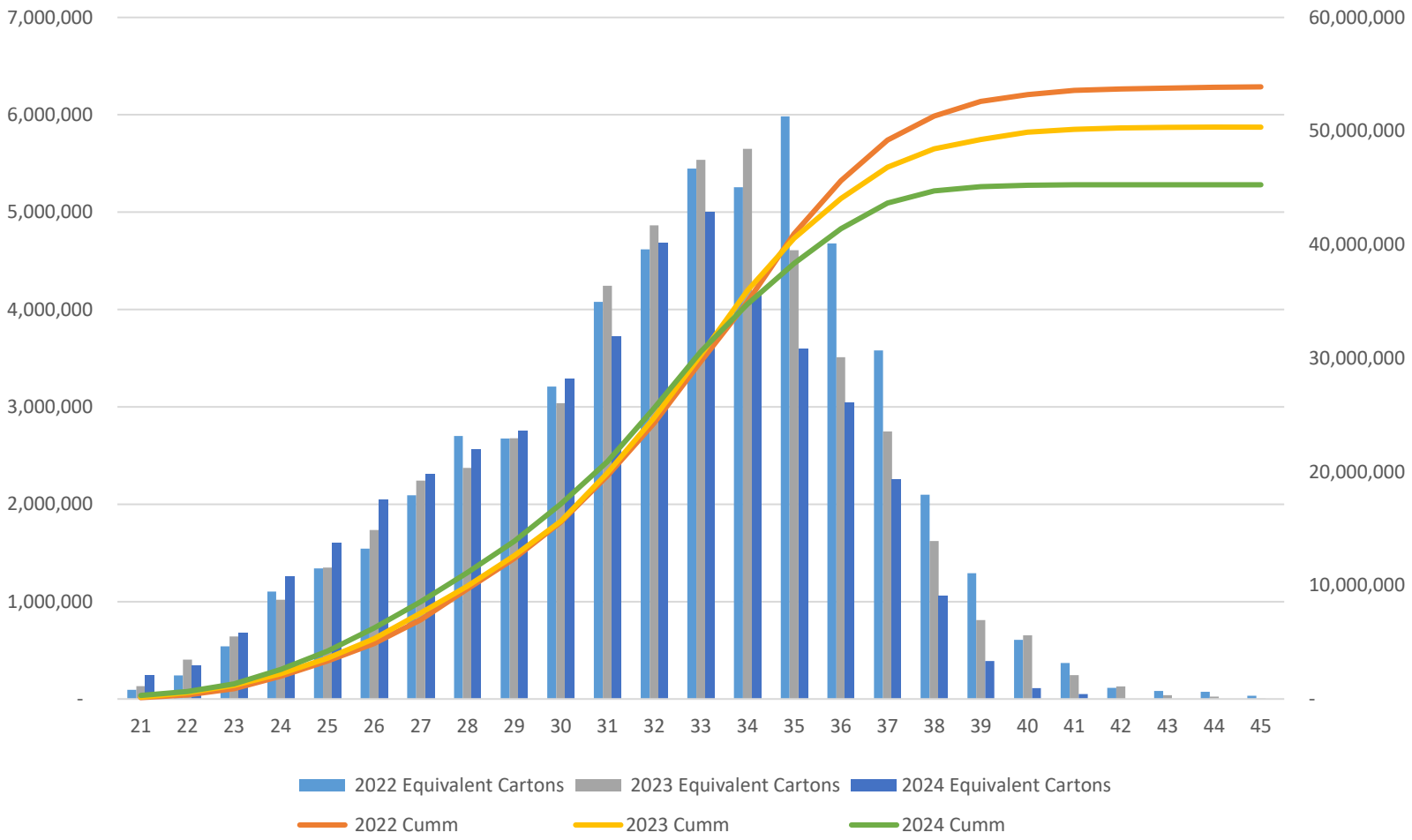


— 2024 - cummulative — 2023 - cummulative — 2022 - cummulative ■ 2024 ■ 2023 ■ 2022

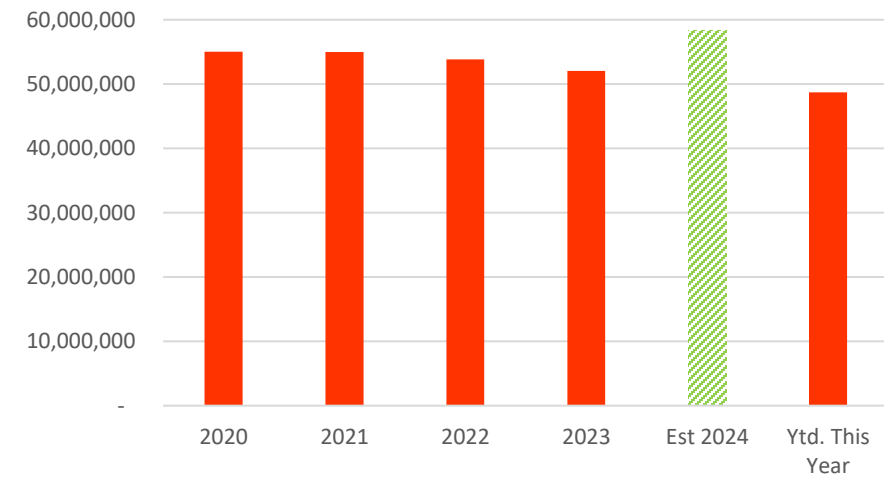


# VALENCIA PACKED - Week 42

Southern African Valencia Passed Inspections for Export (15kg Equivalent)



Southern Africa Valencia (15kg)

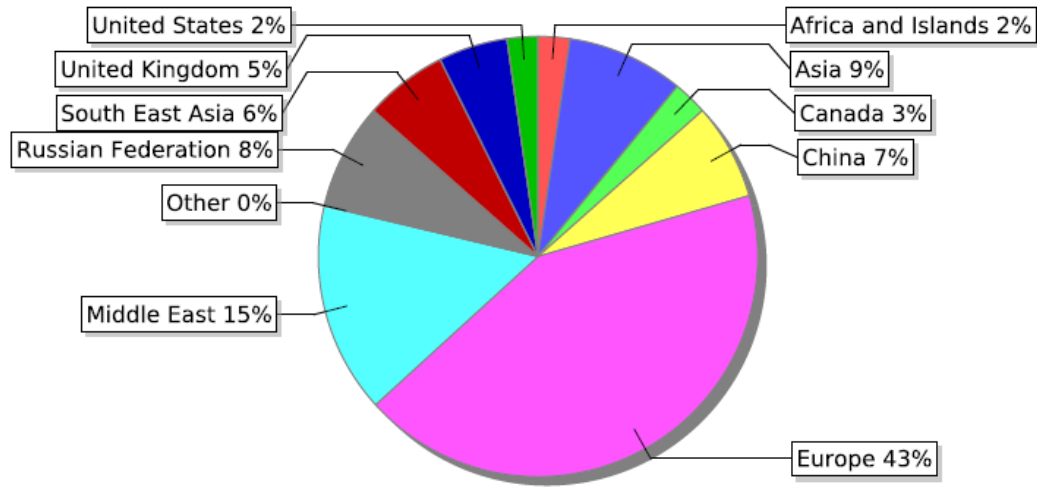


	2024 Estimate	YTD Packed	% Diff
<b>Valencia</b>	58.3 m	48.7 m	-16%

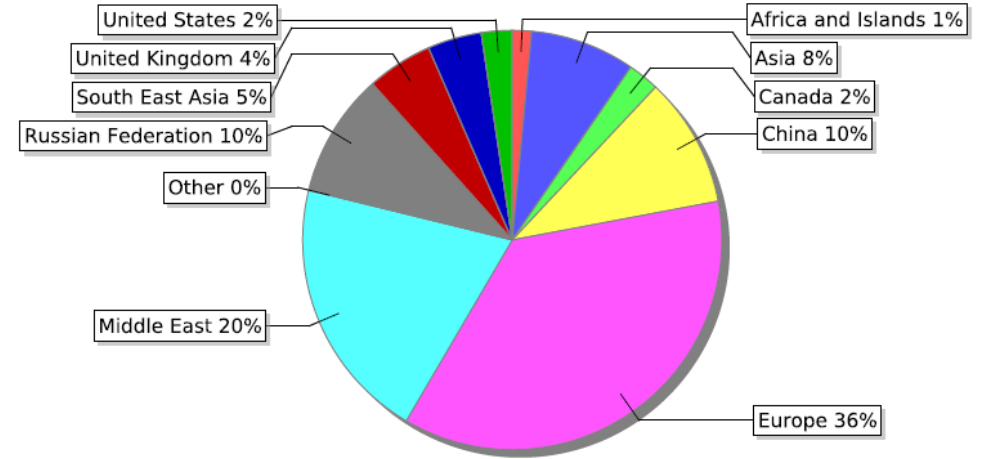


# VALENCIA SHIPPED -Week 42

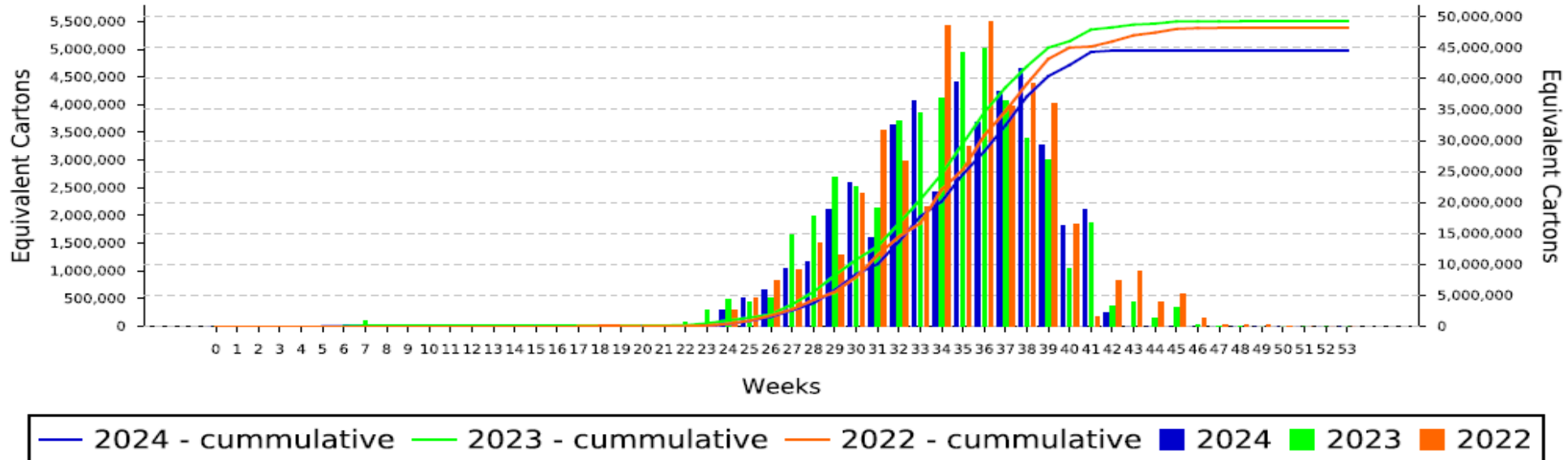
Current Season (2024) (YTD)



Previous Season (2023) (YTD)

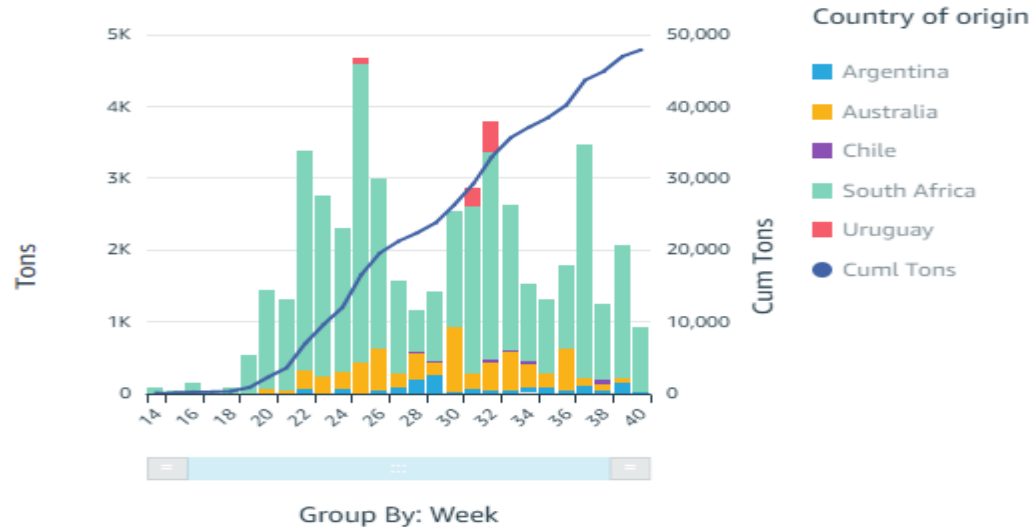


VALENCIA ( VL ) Exported to All Regions : Current Season vs Previous Seasons

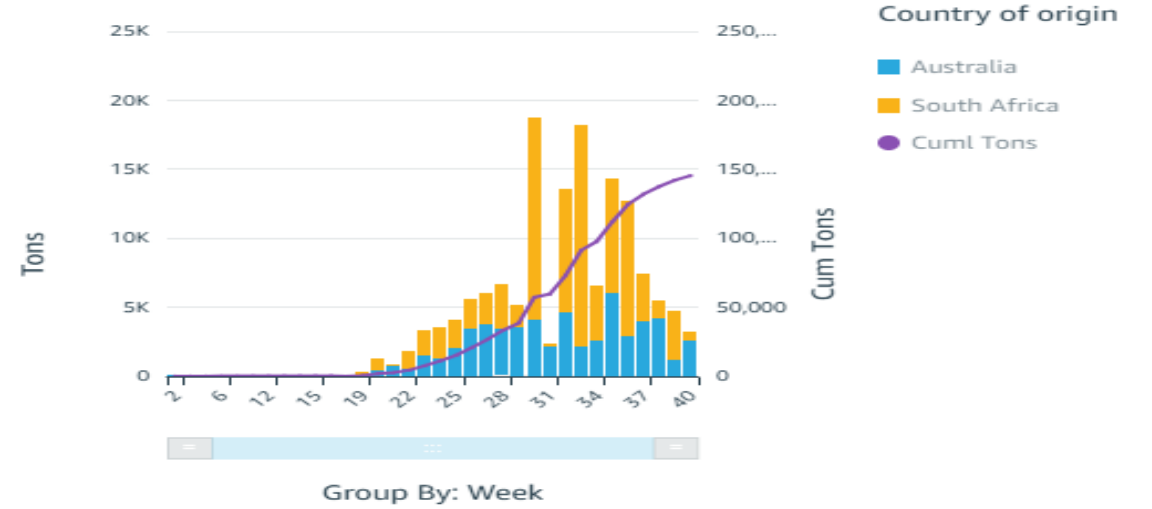


# SHAFFE- Oranges (week 41)

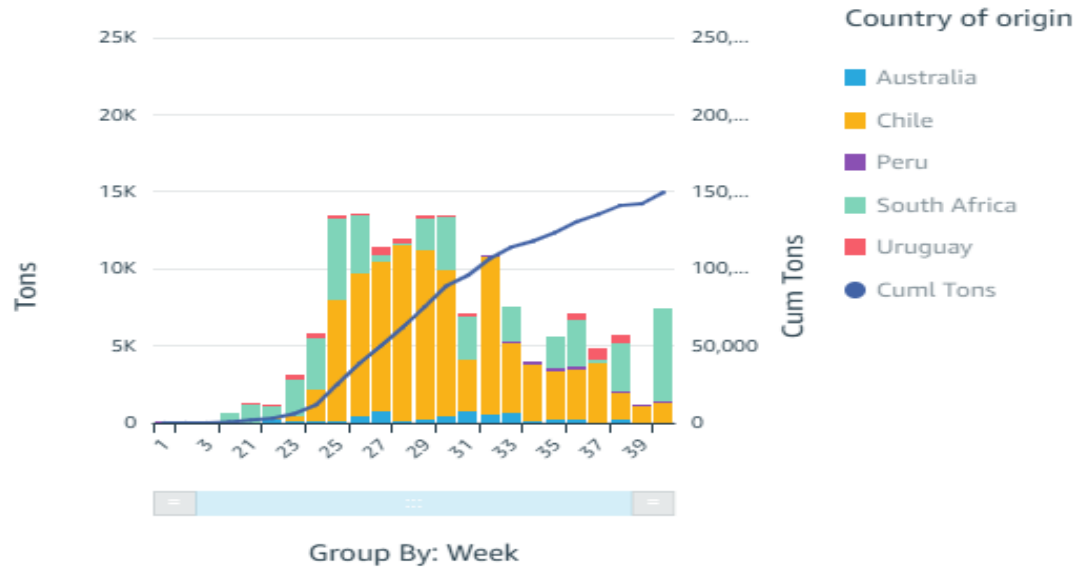
Weekly Citrus tons exported to Canada



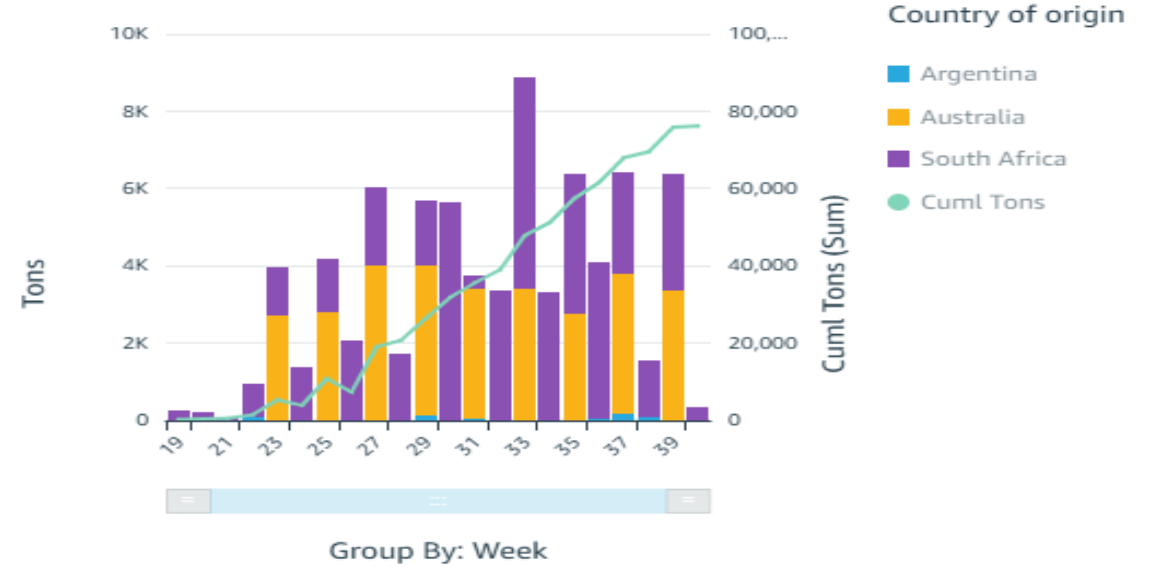
Weekly Citrus tons exported to China



Weekly Citrus tons exported to USA



Weekly Citrus tons exported to South East Asia





# PACKED vs SHIPPED- Week 42

Commodity	2024 Packed	2024 Shipped	2024 Estimate	% Diff (Packed vs Est)
Valencia (15kg)	48.7 m	48.2 m	58.3 m	-16%
Navels (15kg)	25.1 m	24.7 m	25.7 m	-2%
Lemons (15kg)	34.7 m	34.5 m	37.9 m	-9%
Mandarins (15kg)	41.6 m	41.2 m	43.0 m	-3%
Grapefruit (15kg)	14.4 m	14.1 m	16.8 m	-15%
Grapefruit (17kg)	12.7 m	12.4 m	14.8 m	-15%
<b>Total Citrus (15kg)</b>	<b>164.5 m</b>	<b>162.7 m</b>	<b>181.7 m</b>	<b>-10%</b>

## Culling Factors

- ❖ Favourable juice prices
- ❖ Favourable local market prices
- ❖ Weather conditions- Frost, Floods, Hail and Severe winds
- ❖ Colour development challenges
- ❖ Fruit size





**Citrus Growers' Association of Southern Africa**

Reg. No. 2000/010147/08

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