



2025

INDUSTRY STATISTICS

2024 Export Season

Preface

The Citrus Growers' Association relies on growers to submit tree census information each year before going to press.

Please note that this booklet represents data updates only for the 2024 export season.

Packed and Passed for Export (PPECB):

This data source encompasses records of South African citrus fruits that have been inspected and approved for export by PPECB only.

Inspected, Passed for Export (Agri-Hub):

This data source encompasses records of South African citrus fruits that have been exported as confirmed by Agri-Hub.

Disclaimer

This statistics update covers only the 2024 season and has been added to previously published historical data. While some data sources may have been updated, this booklet does not reflect any changes to historical data. The Citrus Growers' Association accepts no liability whatsoever for any loss or damage resulting from its use or the use of any data contained in it.

Contents

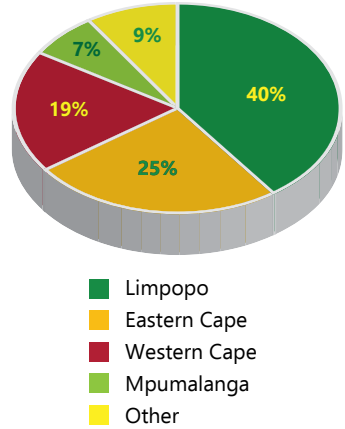
Industry Scope	2
Oranges	13
Mandarins	21
Grapefruit	26
Lemons	31
Special Exports	36
International	39
Loading Ports	45
Map	46



Industry Scope

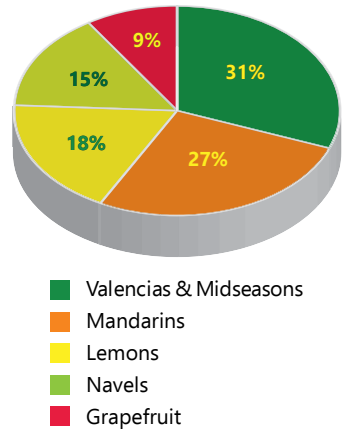
Area Planted by Region

Province	Area
Limpopo	40 353 ha
Eastern Cape	25 154 ha
Western Cape	19 204 ha
Mpumalanga	7 571 ha
Zimbabwe	2 706 ha
KwaZulu-Natal	2 369 ha
Northern Cape	1 866 ha
Eswatini	902 ha
Botswana	888 ha
North West	611 ha
Total	101 624 ha

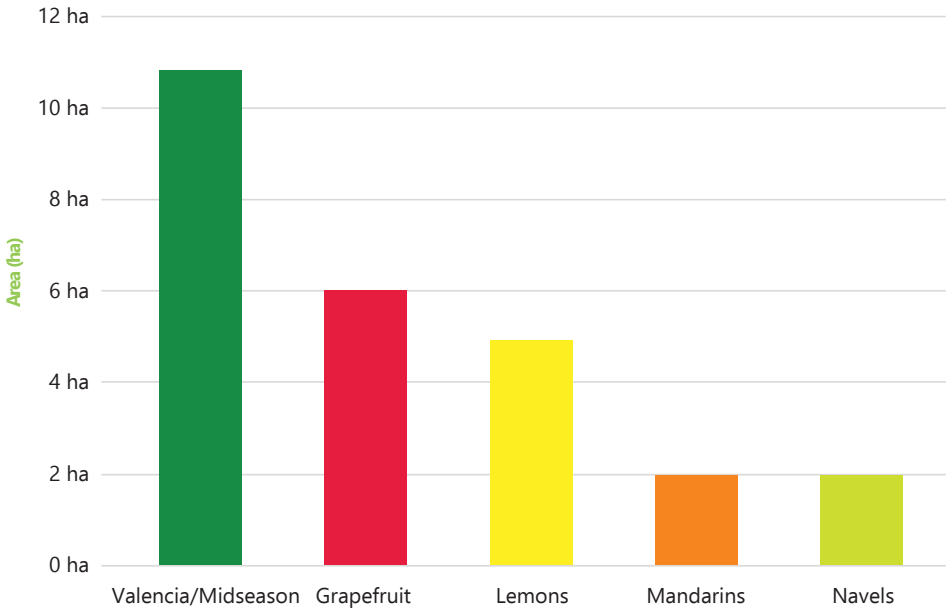


Area Planted by Citrus Type

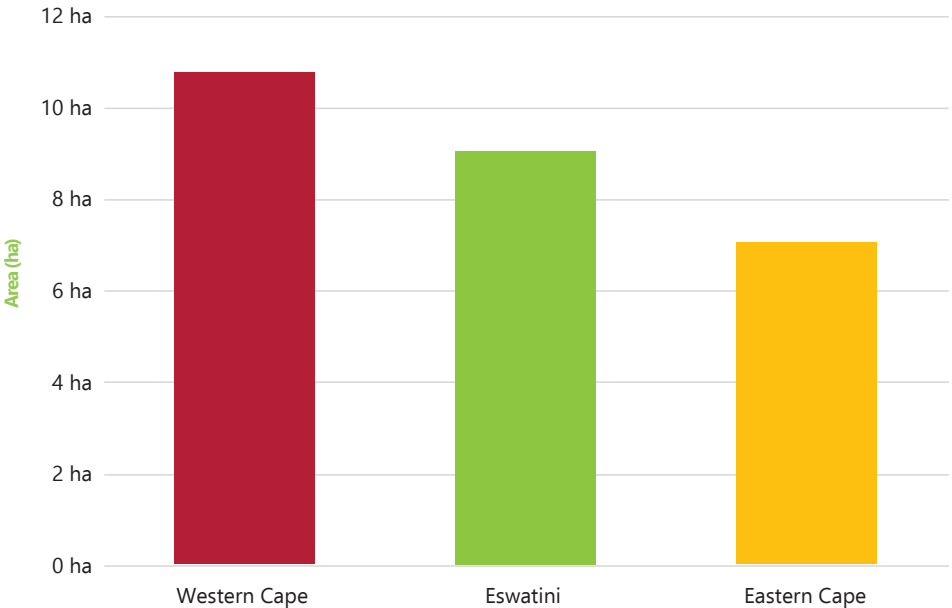
Variety	Area
Valencias & Midseasons	31 970 ha
Mandarins	27 479 ha
Lemons	17 970 ha
Navels	15 118 ha
Grapefruit	9 087 ha
Total	101 624 ha



New Plantings by Citrus Type



New Plantings by Region



Citrus Budwood Sales 2024

Budwood Sales by Citrus Type

Variety	2019	2020	2021	2022	2023	2024
Grapefruit & Pummelos	409 089	470 028	401 680	319 127	174 531	77 074
Lemons & Limes	729 987	771 888	886 766	533 927	412 344	192 673
Valencias & Midseasons	1 462 519	1 439 501	1 682 128	1 082 764	679 370	1 018 863
Navels	786 432	510 575	637 802	630 755	398 257	325 117
Mandarins	3 899 996	2 782 405	2 738 486	1 568 778	902 223	716 553
Clementines	650 557	432 605	456 051	271 985	141 838	53 228
Mandarin Hybrids	3 199 074	2 313 326	2 231 565	1 233 698	743 053	659 615
Satsumas	50 365	36 474	50 870	63 095	17 332	3 710
Other*	29 501	23 414	41 768	88 628	119 641	66 109
Total	7 317 524	5 997 811	6 388 630	4 223 979	2 686 366	2 396 389

*Kumquats, ornamentals, experimental citrus

Budwood Sales per Region

Region	2019	2020	2021	2022	2023	2024
Limpopo	1 792 255	1 951 438	2 160 510	1 636 578	965 268	898 074
Western Cape	2 795 049	2 186 450	2 338 875	1 121 440	482 513	551 652
Eastern Cape	1 141 464	1 017 925	886 654	700 810	646 871	395 827
Mpumalanga	815 770	488 179	674 557	431 486	348 859	371 366
Gauteng	200 071	136 934	85 305	67 993	60 130	52 195
North West	158 385	75 335	112 484	100 240	76 315	39 770
Northern Cape	291 521	88 560	54 470	69 843	18 200	33 800
KwaZulu-Natal	53 920	51 300	43 750	38 570	24 050	24 100
Free State					5 000	
Other African States	69 089	1 690	32 025	57 019	59 160	29 605
Total	7 317 524	5 997 811	6 388 630	4 223 979	2 686 366	2 396 389

Source: CRI

Citrus Budwood Sales 2024

Budwood Sales – Valencias & Midseasons

Variety	2019	2020	2021	2022	2023	2024
Jassie	165 635	282 124	291 083	113 685	127 006	295 145
Midnight	616 651	546 180	585 304	363 882	179 749	282 874
Bennie	150 658	116 625	238 644	150 215	106 589	156 625
Turkey	153 272	178 215	291 840	226 560	157 209	64 240
Kobus du Toit Late	53 853	56 095	37 370	18 054		61 525
Du Roi	46 104	51 884	30 130	11 235	5 815	44 977
Gusocora	100 040	34 245	31 697	64 284	20 607	30 827
Delta	48 679	35 990	67 118	32 987	16 110	16 155
Late	45 935	48 209	55 212	43 685	19 455	6 300
Other	81 692	89 934	53 730	58 177	46 830	60 195
Total	1 462 519	1 439 501	1 682 128	1 082 764	679 370	1 018 863

Budwood Sales – Navels

Variety	2019	2020	2021	2022	2023	2024
Cambria	182 771	81 450	86 597	107 134	56 783	71 560
Witkrans	175 359	140 975	166 153	132 708	100 052	70 611
Bahianinha	49 900	77 709	70 144	46 338	31 330	38 084
Washington	75 010	38 565	34 176	37 762	32 378	36 496
Cara Cara	154 977	100 659	125 354	120 902	70 270	28 476
Fischer	14 572	605	20 816	31 015	13 945	21 336
Palmer	27 054	13 360	22 210	29 585	21 850	7 895
Kirkwood Red	24 549	230	23 155	11 826	13 903	7 574
Suitangi	-	-	2 200	21 500	2 710	6 570
Red Lina	56 544	37 292	40 812	40 077	2 507	2 195
Others	25 696	19 730	46 185	51 908	52 529	34 320
Total	786 432	510 575	637 802	630 755	398 257	325 117

Source: CRI

Citrus Budwood Sales 2024

Budwood Sales – Mandarins

Variety		2019	2020	2021	2022	2023	2024
Clementines	Octubrina	120 253	157 765	225 991	175 302	89 864	27 200
	Oronules	6 340	1 020	2 415	5 525	8 300	9 898
	Nules	420 429	215 430	140 551	29 125	7 005	9 515
	Esbal	10 395	14 691	12 522	6 095	7 904	2 850
	Clemensoon	6 605	17 925	26 511	47 261	26 435	1 551
	Orogrande	4 390	9 534	1 210	1 000		-
	Other	82 145	16 240	46 851	7 677	2 330	2 214
Total		650 557	432 605	456 051	271 985	141 838	53 228
Mandarin Hybrids	Nadorcott	1 022 663	868 702	910 023	264 060	73 555	295 321
	Tango	536 996	544 570	458 955	202 288	121 139	124 550
	Nova	201 897	209 669	134 826	114 495	47 840	67 273
	RHM	492 006	233 641	200 675	427 920	206 023	45 730
	Sigal	31 243	81 362	81 898	13 230	14 850	17 997
	Orit	243 558	19 648	20 079	13 564	9 477	-
	Leanri	314 466	184 075	112 473	62 820	1 030	-
	Other	356 245	171 659	312 636	135 321	269 139	108 744
Total		3 199 074	2 313 326	2 231 565	1 233 698	743 053	659 615
Satsumas	Miho Wase	38 490	20 960	45 690	50 980	16 312	3 680
	Miyagawa Wase	4 055	35	4 620	6 100		
	Sonet			300	3 900		
	Kuno	520	1 703	40	1 930		
	Other	7 300	13 776	220	185	1 020	30
Total		50 365	36 474	50 870	63 095	17 332	3 710

Citrus Budwood Sales 2024

Budwood Sales – Grapefruit & Pummelos

Variety	2019	2020	2021	2022	2023	2024
Pummelos	7 100	5 304	3 000	8 920	3 026	61 027
Star Ruby	391 024	413 319	374 023	221 257	97 332	9 802
Jackson	2 740	290	178	38 470		3 995
Aliza		185	4 485	39 144	53 912	2 250
Marsh	6 000	47 119	17 800	9 420	9 850	-
Other	2 225	3 811	2 194	1 916	10 411	-
Total	409 089	470 028	401 680	319 127	174 531	77 074

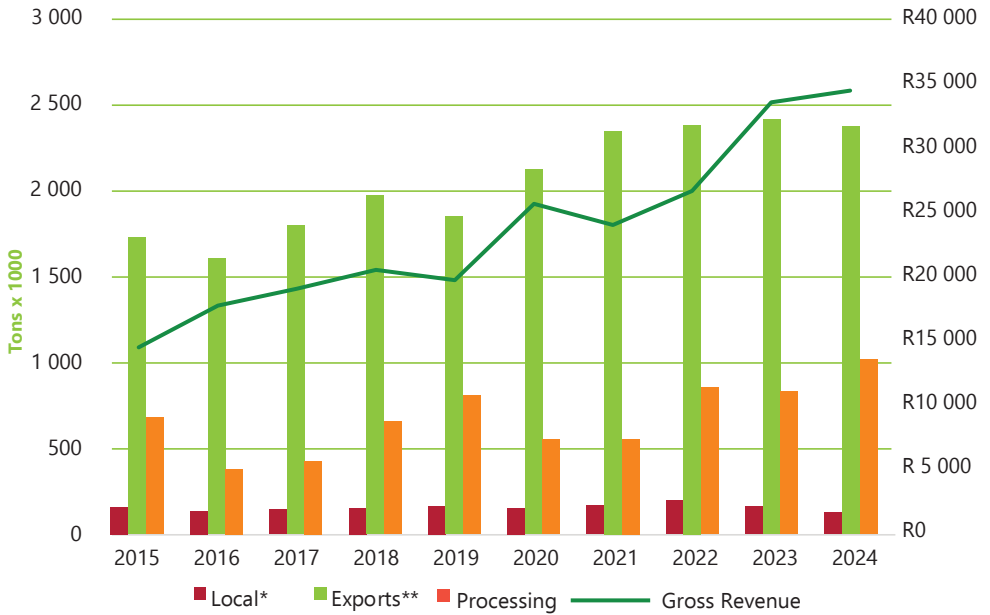
Budwood Sales – Lemons & Limes

Variety	2019	2020	2021	2022	2023	2024
Eureka	607 337	596 189	262 234	262 234	124 700	122 992
Limoneira 8A	11 000	51 470	33 775	33 775	92 158	21 270
Eureka Seedless	9 770	15 645	20 296	2 088	11 235	11 238
Bearss	40 730	46 500	44 875	44 875	16 438	8 835
Genoa	29 630	13 804	9 430	9 430	2 200	7 850
Lisbon	17 890	35 754	29 350	29 350	12 405	4 546
Others	13 630	12 526	486 806	152 175	153 208	15 942
Total	729 987	771 888	886 766	533 927	412 344	192 673

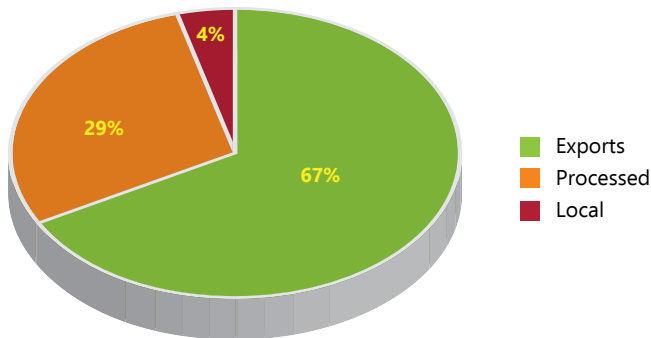
Source: CRI

Citrus Market Segments

Sales by Market Segment



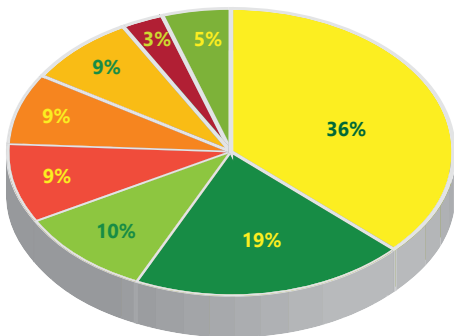
*Sales on 20 major fresh produce markets
 **Inspected, passed for export: Agri-Hub
 Source: DALRRD



Source: DALRRD

Export Products

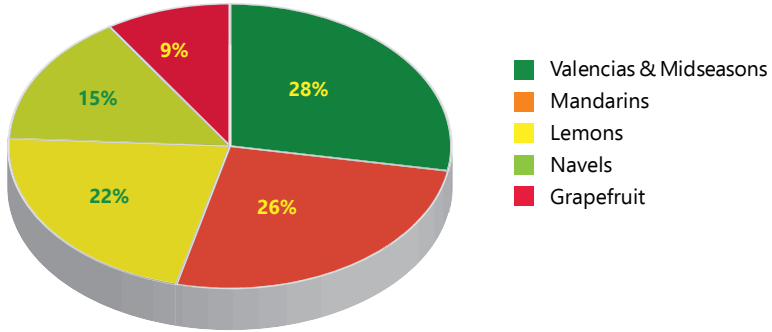
Port of Destination	Pallets		
		Dublin	16 507
Rotterdam (NL)	486 669	Singapore	13 941
Jebel Ali (AE)	201 125	Tokyo	12 324
Saint Petersburg (RU)	181 383	Vancouver (CA)	11 260
London Gateway Port (GB)	173 657	Fos-sur-Mer	10 248
Philadelphia (US)	85 005	Sohar (OM)	9 903
Dammam (SA)	74 253	Algeciras (ES)	9 662
Shanghai	73 182	Hamad (QA)	9 548
Sines	66 724	Dakar Port (SN)	9 420
Umm Qasr (IQ)	62 376	Shuwaikh (KW)	8 975
Toronto Ontario Canada	59 713	Genoa	8 879
Livorno (IT)	48 674	Jposa	7 711
Chittagong (BD)	43 684	Shuaiba	7 338
Hong Kong (HK)	41 948	Napoli	6 965
Port Kelang	37 551	Pusan	6 960
Montreal	32 925	Port Louis	6 355
Shenzhen	22 934	Piraeus (GR)	5 883
Nhava Sheva (IN)	22 260	Other	167 098
Bobadela	18 398	Grand Total	2 061 438



Source: Inspected, passed for export: Agri-Hub

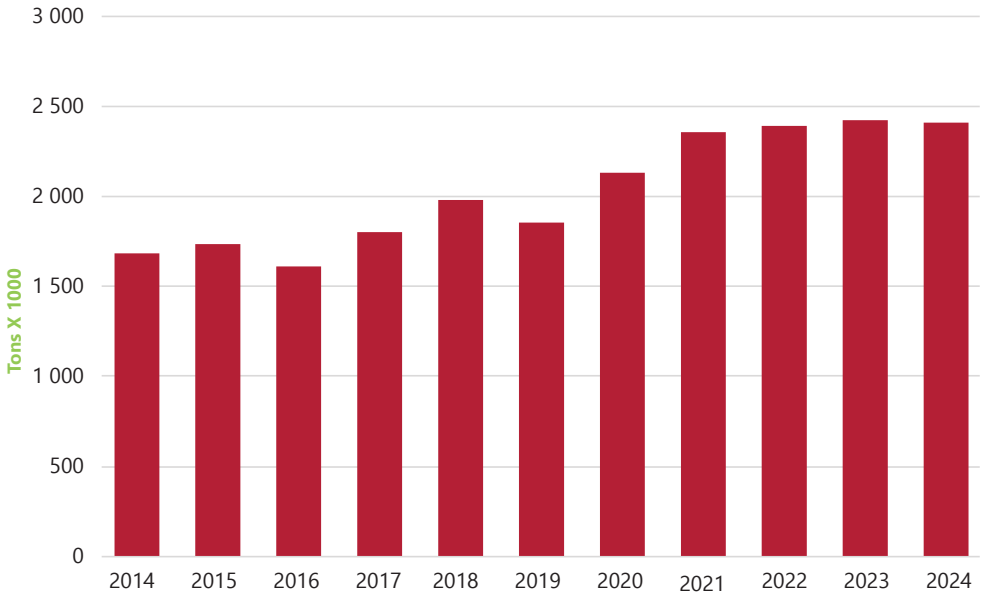
Citrus Exports

Exports by Citrus Type



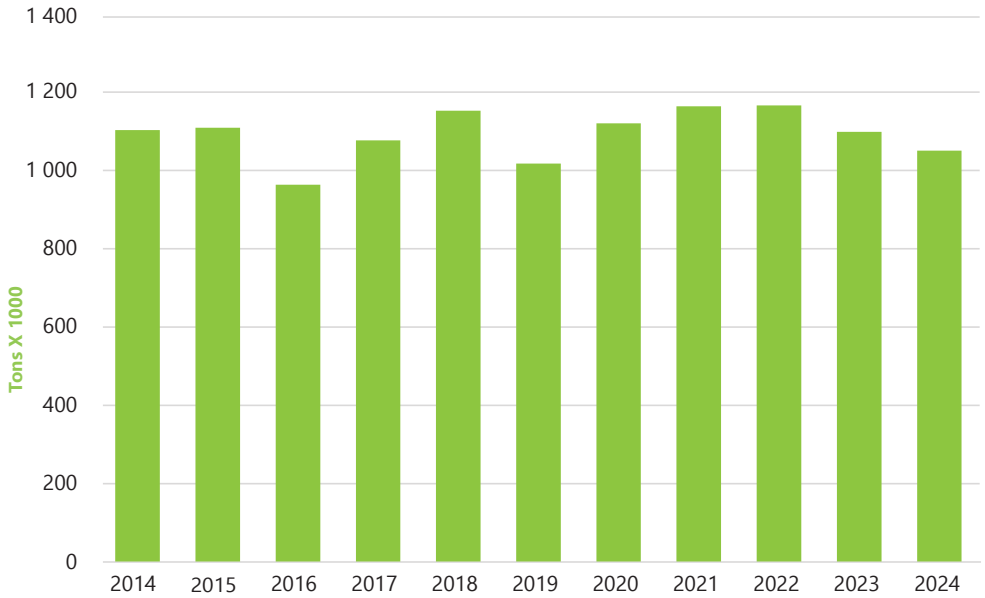
Source: Inspected, passed for export: Agri-Hub

Historical Exports

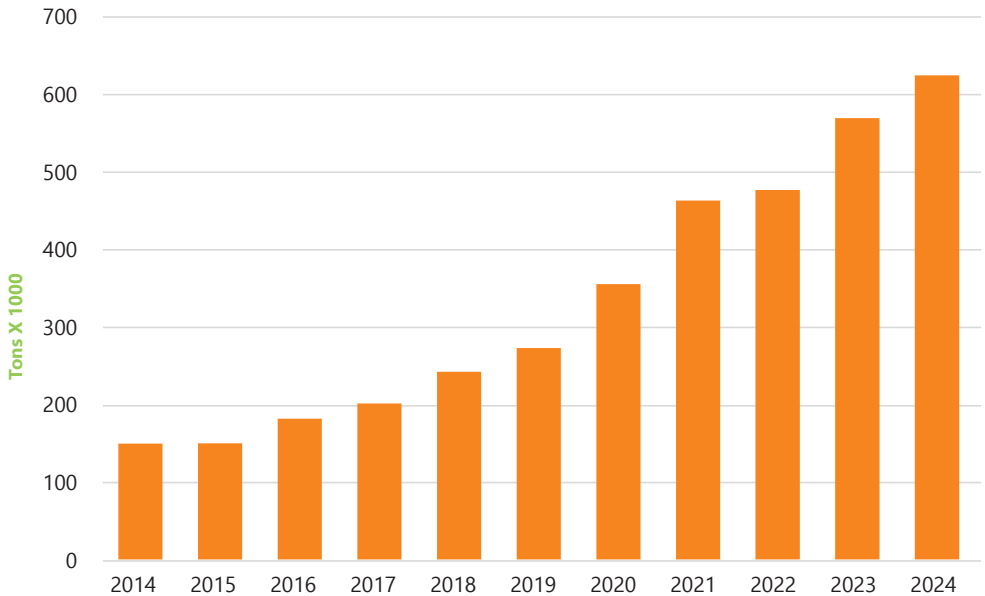


Source: Inspected, passed for export: Agri-Hub

Historical Orange Exports



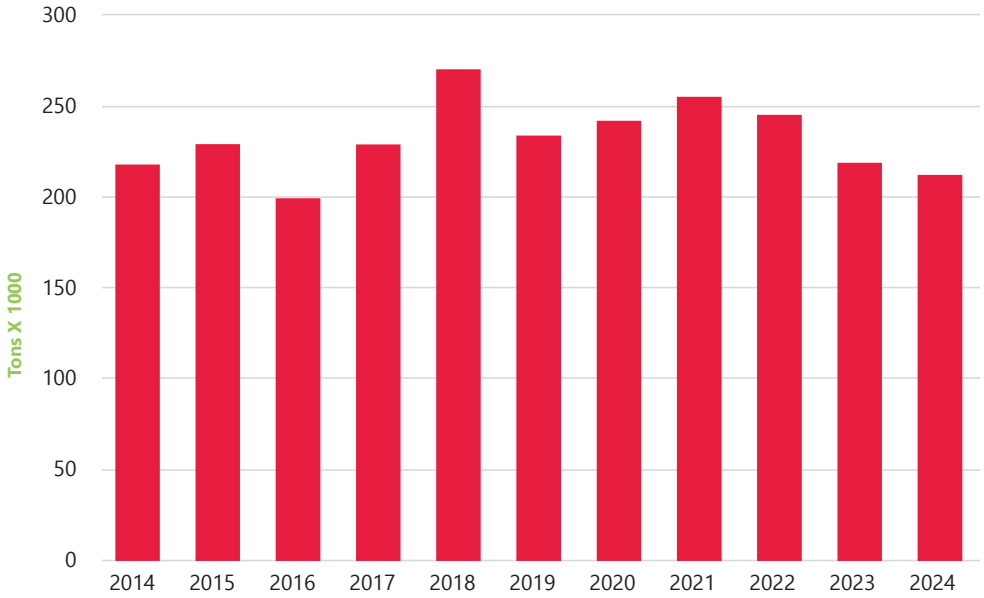
Historical Mandarin Exports



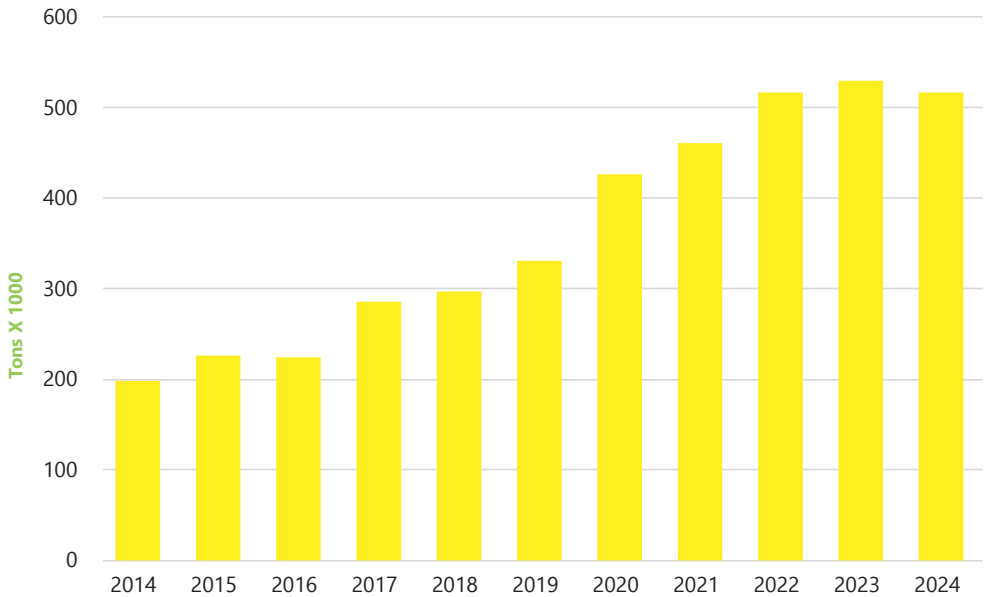
Source: packed and passed for export: PPECB

Citrus Exports

Historical Grapefruit Exports



Historical Lemon Exports

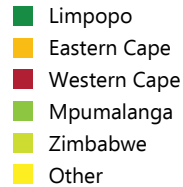
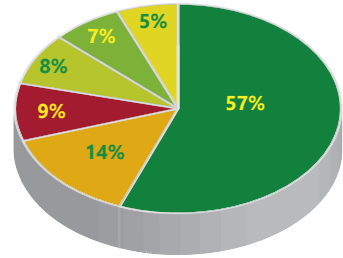


Source: packed and passed for export: PPECB

Oranges – Valencia / Midseason

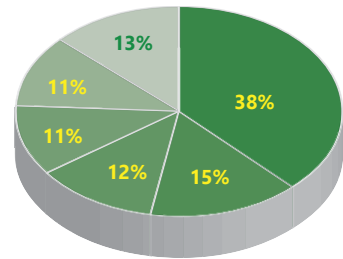
Area Planted by Region

Province	Area
Limpopo	18 095 ha
Eastern Cape	4 486 ha
Western Cape	2 881 ha
Mpumalanga	2 554 ha
Zimbabwe	2 147 ha
KwaZulu-Natal	549 ha
Northern Cape	533 ha
Botswana	322 ha
Eswatini	249 ha
North West	154 ha
Total	31 970 ha



Area Planted by Variety

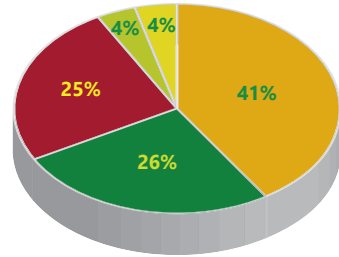
Variety	Total
Midnight	12 223 ha
Valencia Late	4 654 ha
Delta	3 879 ha
Turkey	3 661 ha
Bennie	3 523 ha
Du Roi	1 098 ha
Gusocora	739 ha
Other	2 193 ha
Total	31 970 ha



Oranges – Navels

Area Planted by Region

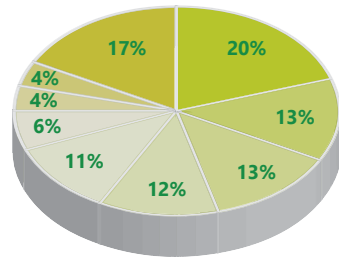
Province	Area/ha
Eastern Cape	6 238 ha
Limpopo	3 926 ha
Western Cape	3 694 ha
Mpumalanga	643 ha
Northern Cape	236 ha
KwaZulu-Natal	117 ha
Zimbabwe	96 ha
Botswana	77 ha
North West	60 ha
Eswatini	31 ha
Total	15 118 ha



- Eastern Cape
- Limpopo
- Western Cape
- Mpumalanga
- Other

Area Planted by Variety

Variety	Area
Cambria	2 960 ha
Bahianinha	1 998 ha
Palmer	1 996 ha
Witkrans	1 741 ha
Washington	1 677 ha
Cara Cara	969 ha
Lane Late	661 ha
Robyn	579 ha
Navelina	555 ha
Autumn Gold	529 ha
Newhall	332 ha
Other	1 121 ha
Total	15 118 ha



- Cambria
- Bahianinha
- Palmer
- Witkrans
- Washington
- Cara Cara
- Lane Late
- Robyn
- Other

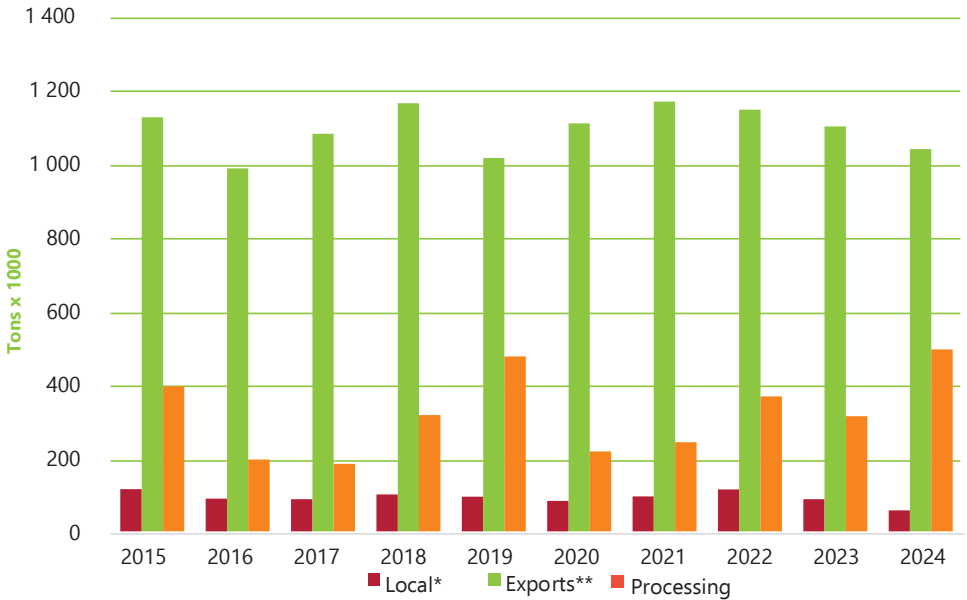
Source: DALRRD, CGA

Sales by Market Segment

Year	Local*	Export**	Processing	Total
2015	114 934 t	1 130 339 t	402 088 t	1 647 361 t
2016	88 999 t	990 749 t	195 436 t	1 275 184 t
2017	87 731 t	1 085 491 t	190 354 t	1 363 576 t
2018	100 269 t	1 168 363 t	317 164 t	1 585 796 t
2019	94 462 t	1 018 487 t	477 514 t	1 590 463 t
2020	83 098 t	1 113 114 t	217 777 t	1 413 989 t
2021	94 768 t	1 173 068 t	243 220 t	1 511 056 t
2022	114 188 t	1 150 840 t	368 172 t	1 633 200 t
2023	87 711 t	1 104 826 t	314 239 t	1 506 776 t
2024	57 051 t	1 043 529 t	496 279 t	1 596 859 t

*Sales on the 20 major fresh produce markets

**Inspected, passed for export: Agri-Hub



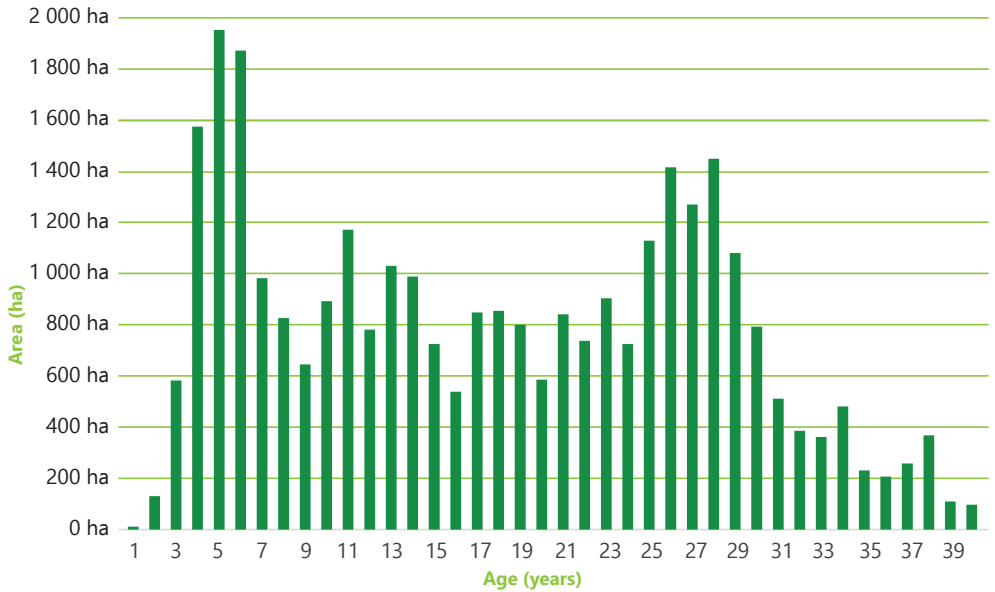
*Sales on the 20 major fresh produce markets

**Inspected, passed for export

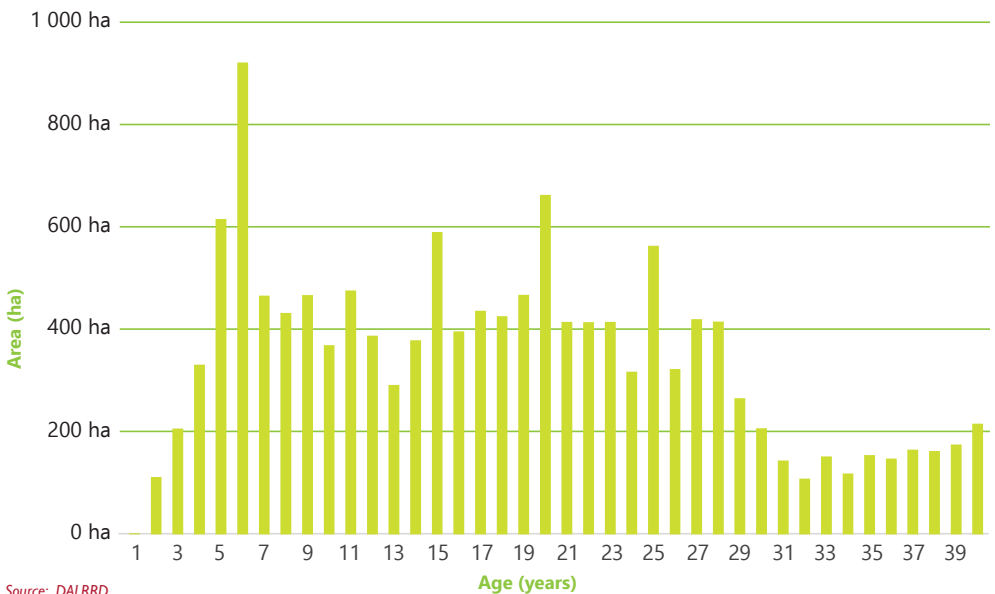
Source: DALRRD

Oranges

Tree Age Distribution - Valencias & Midseasons



Tree Age Distribution - Navels



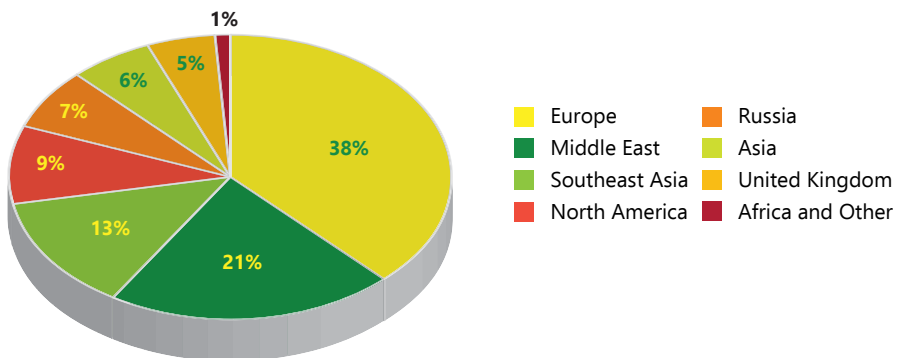
Source: DALRRD

Exports by Variety

Variety	15kg Cartons*		
Valencias	21 482 751	Palmer	87 761
Midnight	18 551 557	Tarocco	83 504
Navels	9 391 365	Robyn	72 289
Cambria	5 985 928	Glen Ora Late	57 945
Navelates	4 004 279	Red Lina	55 277
Delta	3 029 886	Fukumoto	38 316
Witkrans	1 619 250	Midseason	33 602
Lane Late	967 828	Carninka	32 549
Cara Cara	930 730	Salustianas	31 907
Autumn Gold	831 210	M7	25 780
Gusocora	731 073	Lavalle	21 884
Bahianinha	690 416	Du Roi	20 726
Valencia Seedless	409 650	Valencia Late	18 904
Bennie	373 250	Red Navels	14 581
Turkey	353 438	Gloudi Late Navels	8 980
Rustenburg Navels	194 403	Ruby Valencias	7 571
Alpha	167 722	Navelina	6 907
Washington	88 893	Other	20 663
		Total	70 442 774

Source: *packed and passed for export: PPECB

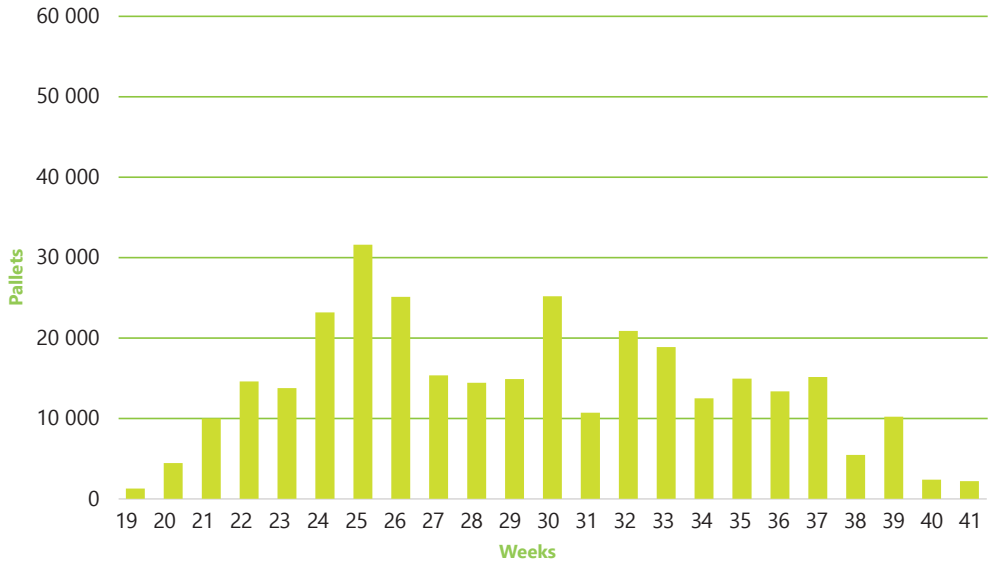
Exports by Region



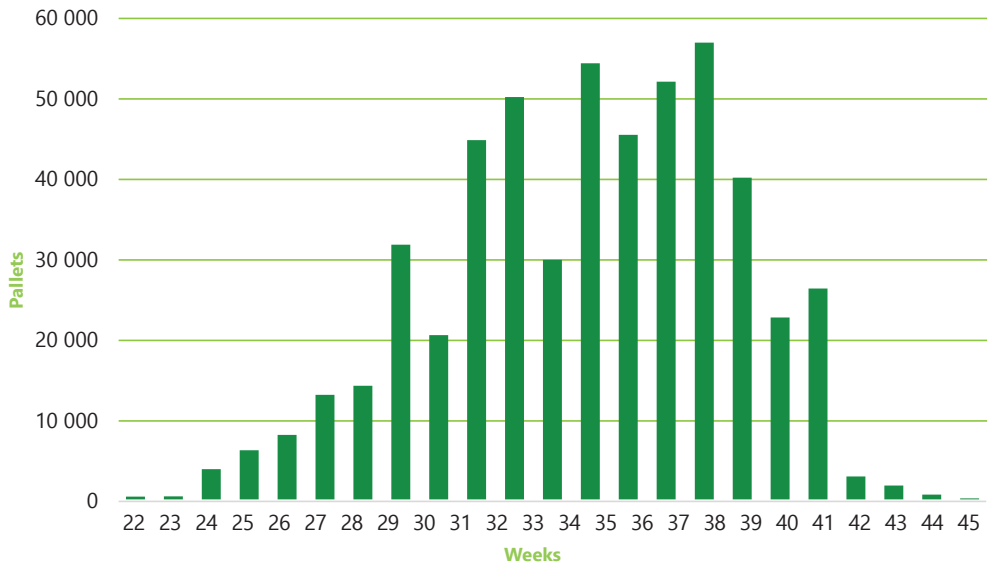
Source: Inspected, passed for export: Agri-Hub

Oranges

Shipped by Week - Navels

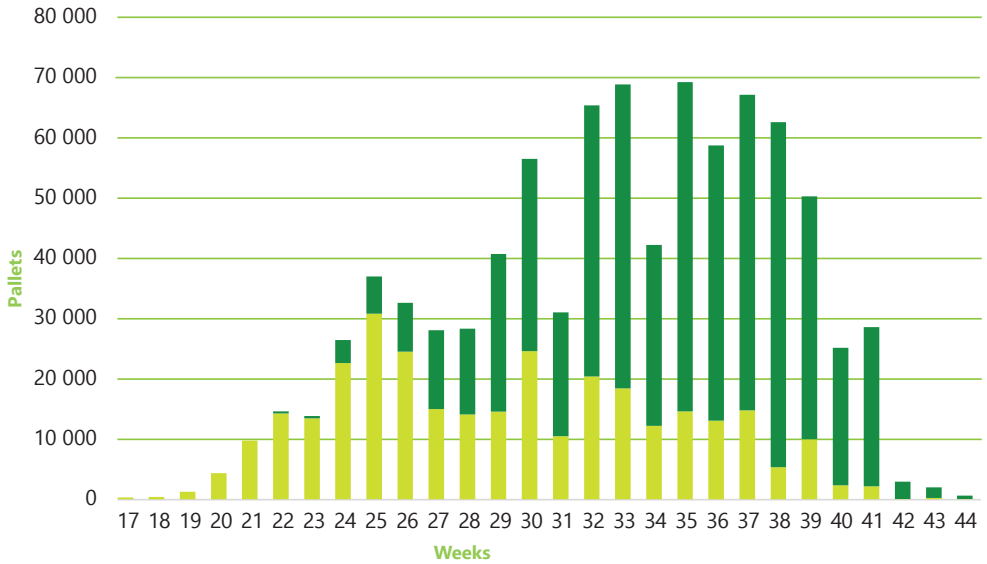


Shipped by Week - Valencias



Source: Inspected, passed for export: Agri-Hub

Shipped by Week – Navels and Valencias



Source: Inspected, passed for export: Agri-Hub

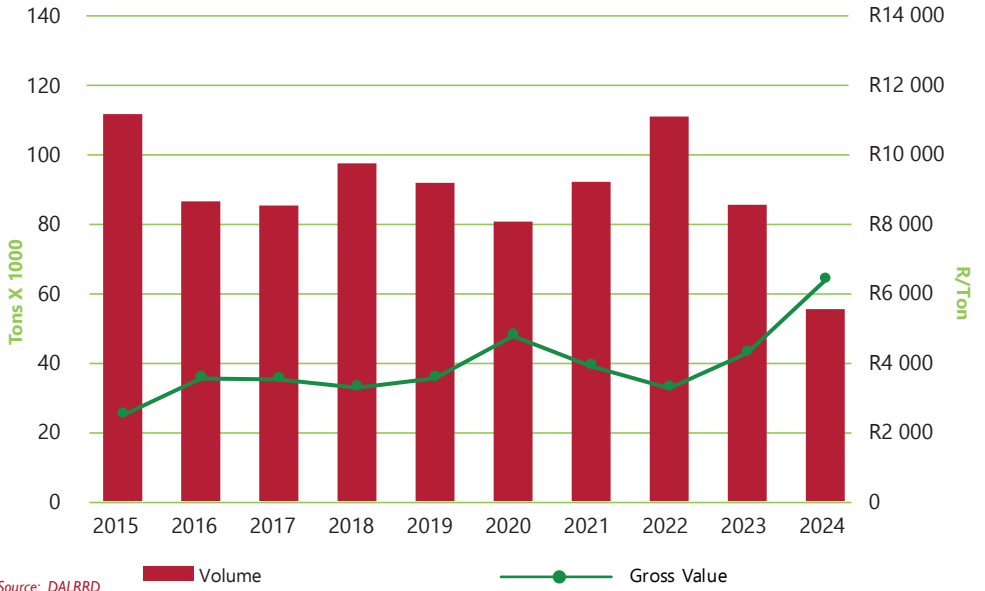
Historical Price Trends

Year	Local* Average Price	Export Gross Value	Processing Average Price	Gross Value
2015	2 545 R/ton	6 628 R/ton	654 R/ton	R8 279 056
2016	3 635 R/ton	8 570 R/ton	1 002 R/ton	R9 272 569
2017	3 605 R/ton	8 668 R/ton	1 072 R/ton	R10 186 105
2018	3 361 R/ton	8 600 R/ton	693 R/ton	R10 874 828
2019	3 643 R/ton	8 268 R/ton	699 R/ton	R9 375 877
2020	4 897 R/ton	10 329 R/ton	519 R/ton	R12 348 975
2021	3 999 R/ton	8 989 R/ton	639 R/ton	R11 383 360
2022	3 350 R/ton	9 635 R/ton	643 R/ton	R11 707 396
2023	4 389 R/ton	11 827 R/ton	1 090 R/ton	R14 106 963
2024	6 554 R/ton	12 341 R/ton	3 733 R/ton	R15 105 078

*Sales on the 20 major fresh produce markets
Source: DALRRD

Oranges

Historical Sales Local Market

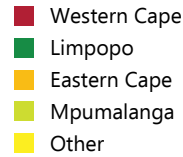
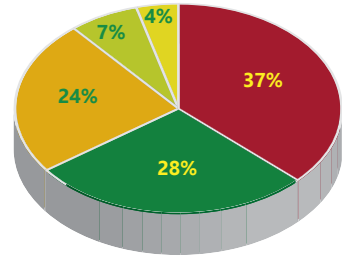


Historical Sales Export



Area Planted by Region

Province	Area
Western Cape	10 202 ha
Limpopo	7 600 ha
Eastern Cape	6 666 ha
Mpumalanga	1 935 ha
North West	298 ha
Botswana	294 ha
Northern Cape	285 ha
KwaZulu-Natal	103 ha
Eswatini	72 ha
Zimbabwe	24 ha
Total	27 479 ha



Area Planted by Variety

Variety	Area
Satsumas	1 010 ha
Miho Wase	718 ha
Queen	222 ha
Owari	18 ha
Miyagawa Wase	16 ha
Kuno	14 ha
Other	22 ha
Clementines	4 064 ha
Nules	2 626 ha
Octubrina	535 ha
Esbal	341 ha
Andes-1	332 ha
Marisol	62 ha
Other	168 ha

Mandarins	Area
Mandarins	22 405 ha
Nadorcott	5 008 ha
ARCCIT 9 (Nadorcott LS)	4 801 ha
Tango	4 018 ha
Nova	2 670 ha
Orri	1 825 ha
Leanri	1 610 ha
Royal Honey Murcott	1 256 ha
Mor	238 ha
Tambor	169 ha
Sigal	155 ha
Valley Gold	109 ha
Other	546 ha
Total	27 479 ha

Source: DALRRD

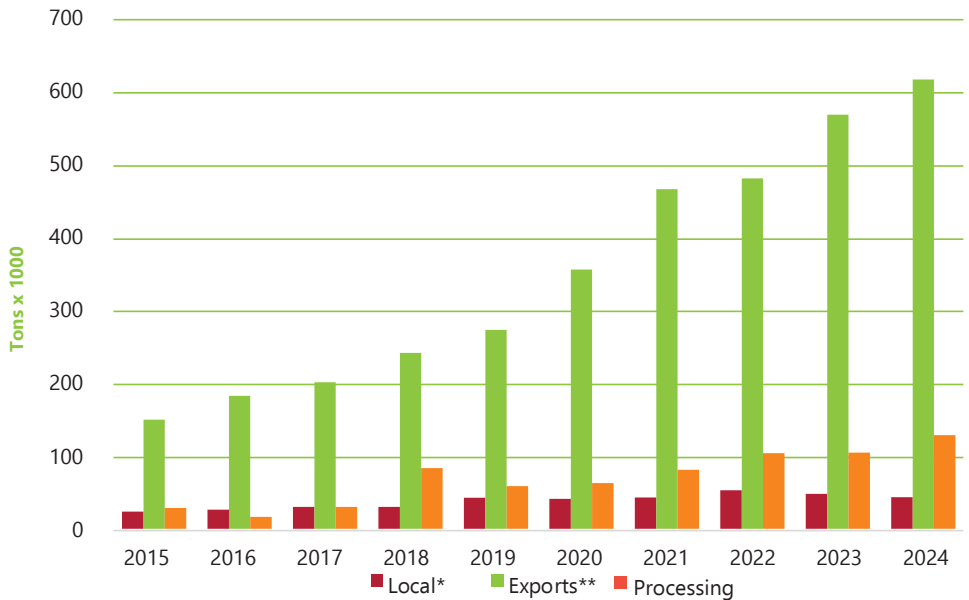
Mandarins

Sales by Market Segment

Year	Local*	Export**	Processing	Total
2015	23 748 t	150 002 t	28 541 t	202 291 t
2016	26 338 t	182 834 t	16 420 t	225 592 t
2017	30 055 t	201 554 t	30 214 t	261 823 t
2018	30 204 t	242 123 t	83 287 t	355 614 t
2019	42 806 t	273 540 t	58 773 t	375 119 t
2020	41 156 t	356 795 t	62 983 t	460 924 t
2021	42 891 t	467 020 t	81 110 t	591 021 t
2022	52 915 t	482 061 t	104 100 t	639 076 t
2023	48 119 t	569 728 t	104 596 t	722 443 t
2024	43 598 t	618 008 t	128 702 t	790 308 t

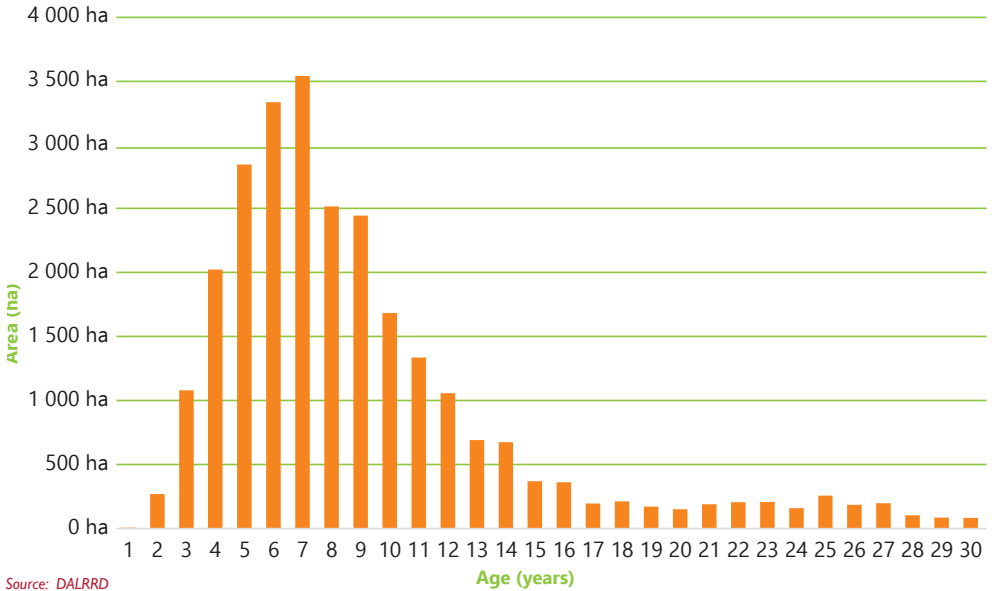
*Sales on the 20 major fresh produce markets

**Inspected, passed for export: Agri-Hub



Source: DALRRD

Tree Age Distribution



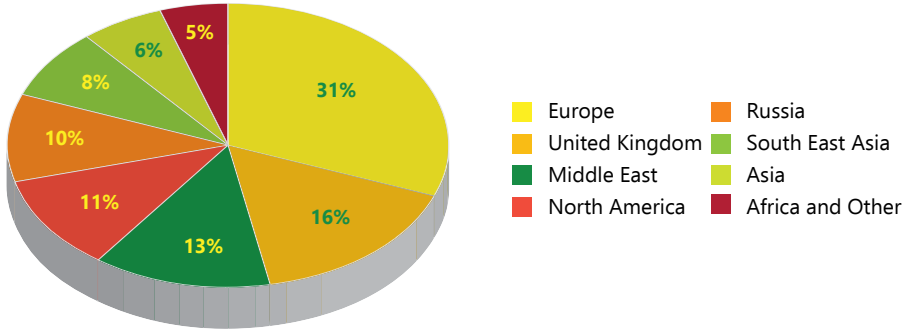
Exports by Variety

Variety	15kg Cartons		
Nadorcott	11 508 907	Marisol	138 571
ARCCIT 9 (Nadorcott LS)	6 091 706	Honey Murcott	102 959
Tango	5 673 382	Mor	96 814
Nova	4 612 198	Minneolas	93 606
Nules	2 981 628	Tambor	89 447
Leanri	2 222 795	Fairchild	53 828
Orri	2 143 475	Murcott	53 438
Royal Honey Murcott	1 050 423	Nectar	51 235
Miho Wase Satsumas	1 049 497	Clemcott	40 495
Satsumas	730 593	Oronules	36 947
Clementines	548 245	Samba	36 059
Esbal	534 611	Esbal Early	31 508
Mandarins	469 782	Page	21 949
Andes-1	343 536	Sigal	21 755
Queen	281 341	Kuno	18 427
Octubrina	263 331	Mayana	13 945
Valley Gold	144 027	Belabela	11 685
		Others	99 079
		Total	41 661 223

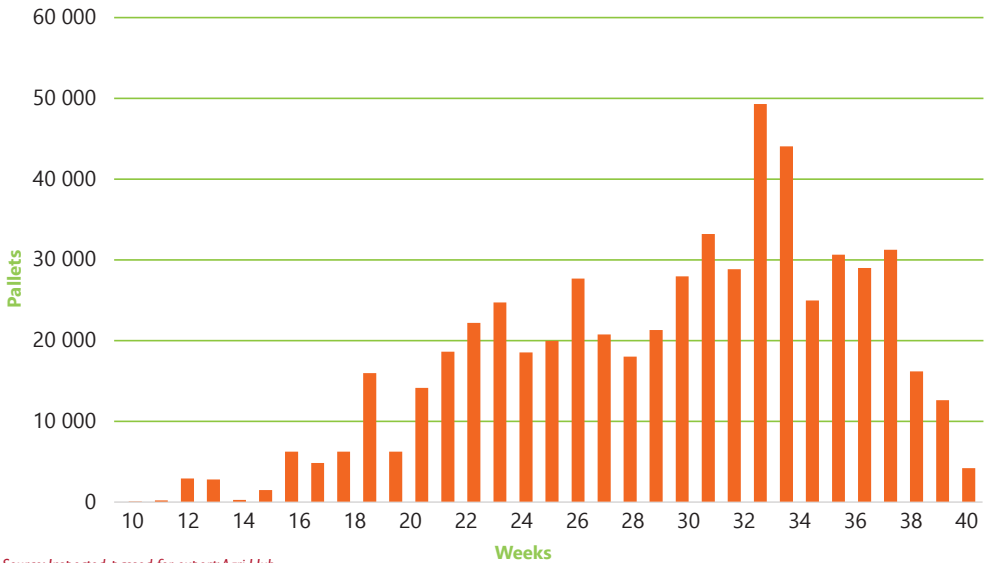
Source: packed and passed for export: PPECB

Mandarins

Exports by Region



Shipped by Week



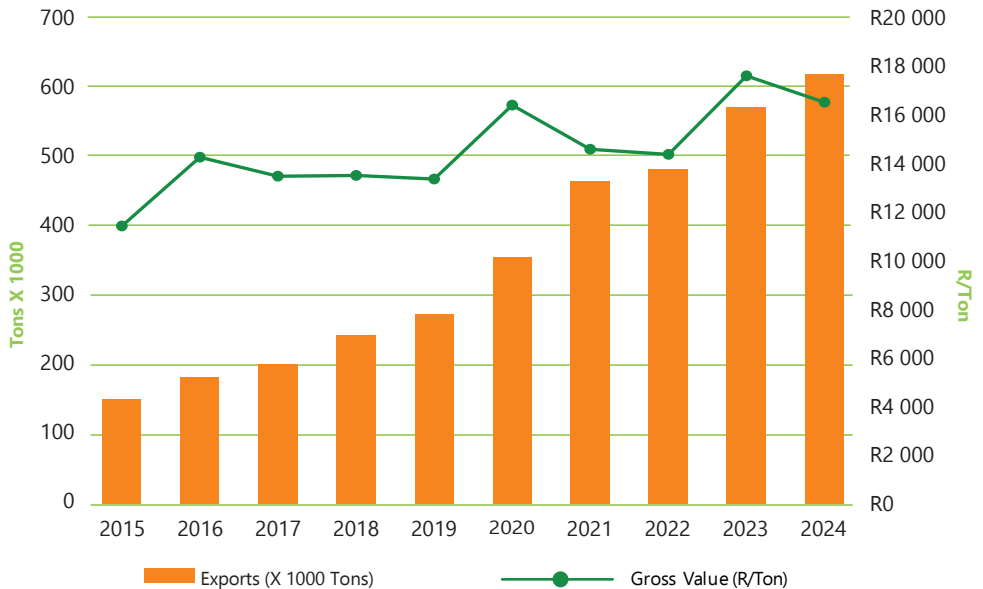
Source: Inspected, passed for export: Agri-Hub

Historical Price Trends

Year	Local* Average Price	Export Gross Value	Processing Average Price	Gross Value
2015	5 652 R/ton	11 417 R/ton	391 R/ton	R1 962 288
2016	6 785 R/ton	14 248 R/ton	532 R/ton	R2 930 522
2017	6 033 R/ton	13 467 R/ton	610 R/ton	R3 052 902
2018	6 617 R/ton	13 498 R/ton	709 R/ton	R3 681 063
2019	5 586 R/ton	13 344 R/ton	502 R/ton	R4 100 221
2020	6 866 R/ton	16 387 R/ton	280 R/ton	R6 361 366
2021	6 552 R/ton	14 565 R/ton	366 R/ton	R7 325 322
2022	5 938 R/ton	14 360 R/ton	320 R/ton	R7 270 119
2023	7 383 R/ton	17 587 R/ton	390 R/ton	R10 683 784
2024	9 241 R/ton	16 503 R/ton	1 636 R/ton	R10 812 095

*Sales on the 20 major fresh produce markets
Source: DALRRD

Historical Sales - Exports

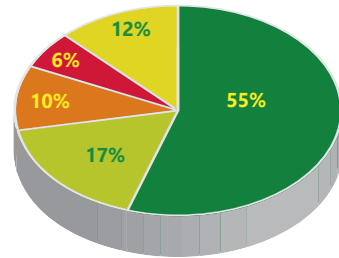


Source: DALRRD

Grapefruit

Area Planted by Region

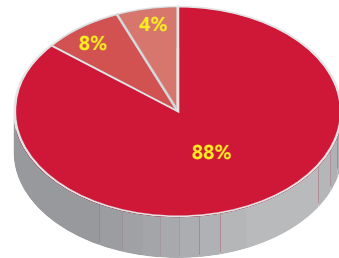
Province	Area
Limpopo	5 005 ha
Mpumalanga	1 570 ha
KwaZulu-Natal	886 ha
Northern Cape	571 ha
Eswatini	367 ha
Zimbabwe	241 ha
Eastern Cape	240 ha
Other	207 ha
Grand Total	9 087 ha



- Limpopo
- Mpumalanga
- KwaZulu-Natal
- Northern Cape
- Others

Area Planted by Variety

Variety	Area
Star Ruby	7 991 ha
Marsh	760 ha
Jackson	122 ha
Pomelit	68 ha
Sheegene 20 (Allison™)	29 ha
Rosé	47 ha
Others	70 ha
Total	9 087 ha



- Star Ruby
- Marsh
- Other

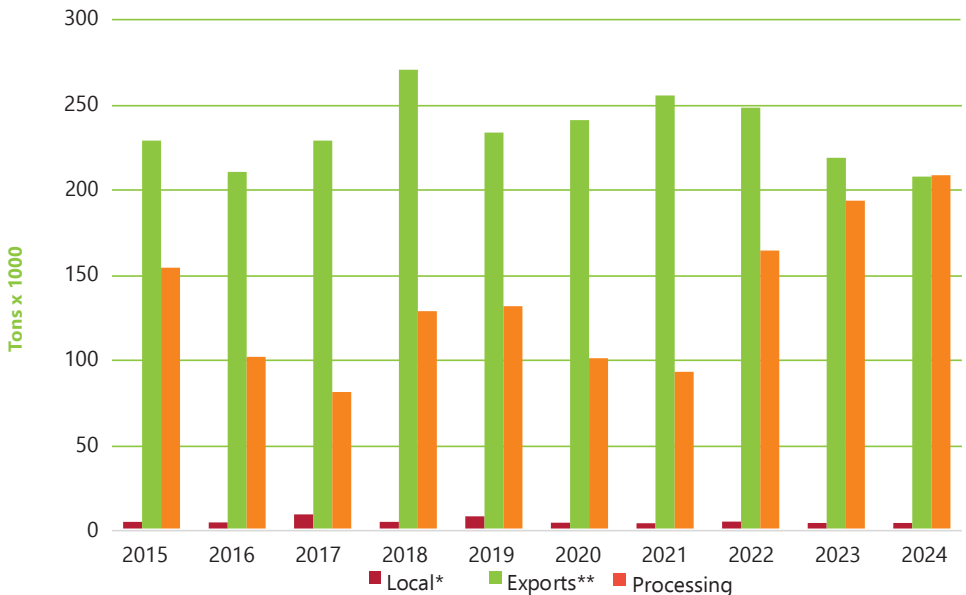
Source: DALRRD, CGA

Sales by Market Segment

Year	Local*	Export**	Processing	Total
2015	3 918 t	228 813 t	153 801 t	386 532 t
2016	3 581 t	210 323 t	101 303 t	315 207 t
2017	8 353 t	228 712 t	80 543 t	317 608 t
2018	3 884 t	270 566 t	128 210 t	402 660 t
2019	7 108 t	233 568 t	131 173 t	371 849 t
2020	3 383 t	240 772 t	100 471 t	344 626 t
2021	3 137 t	255 466 t	92 440 t	351 043 t
2022	4 118 t	248 143 t	163 945 t	416 206 t
2023	3 217 t	218 666 t	193 266 t	415 149 t
2024	3 300 t	207 618 t	208 303 t	419 221 t

*Sales on the 20 major fresh produce markets

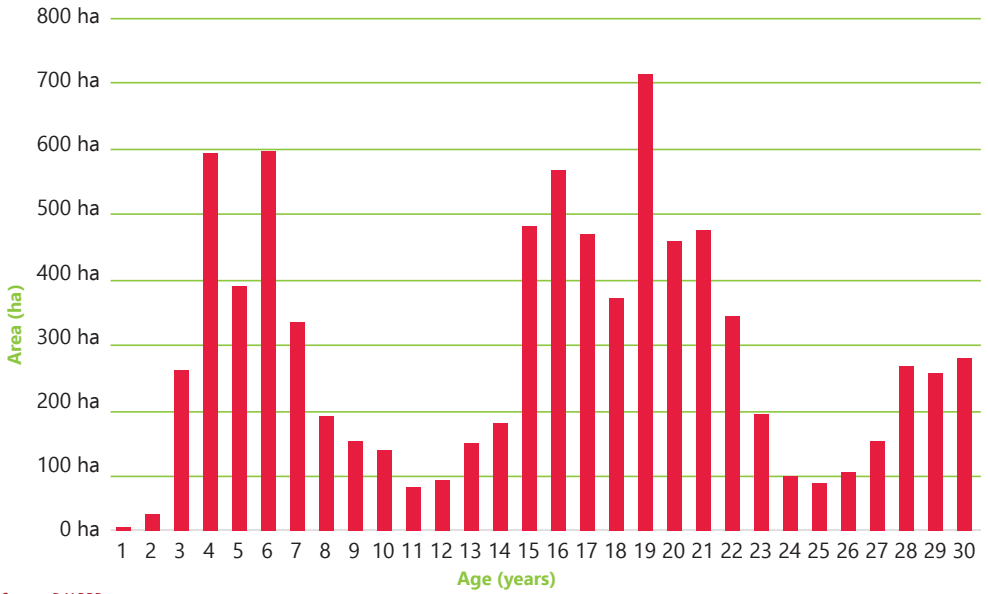
**Inspected, passed for export: Agri-Hub



Source: DALRRD

Grapefruit

Tree Age Distribution



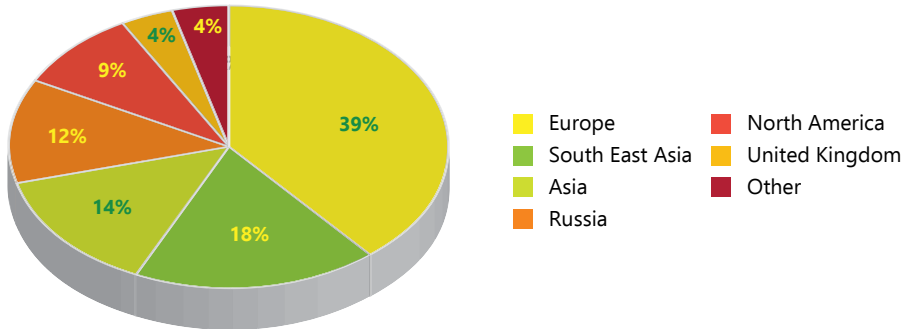
Source: DALRRD

Exports by Variety

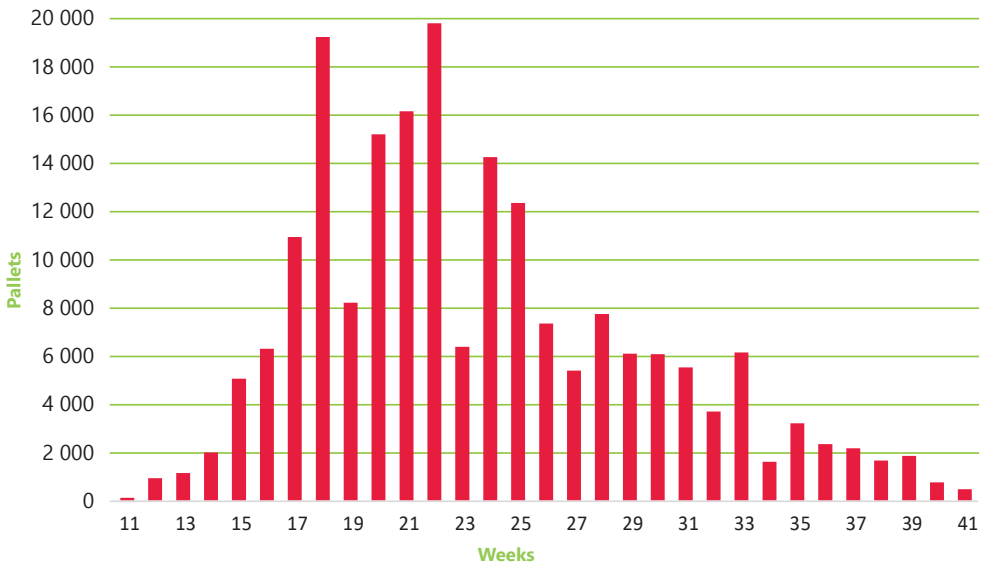
Variety	17kg Cartons*
Star Ruby	11 687 308
Marsh	528 138
Jackson	90 329
Pink Pummelos	50 235
Shaddock	29 155
Grapefruit	25 351
Rosé	23 471
Pomelit	16 055
Red Heart	15 713
Ruby Red	6 347
Other	104
Total	12 472 206

Source: *packed and passed for export: PPECB

Exports by Region



Shipped by Week



Source: Inspected, passed for export: Agri-Hub

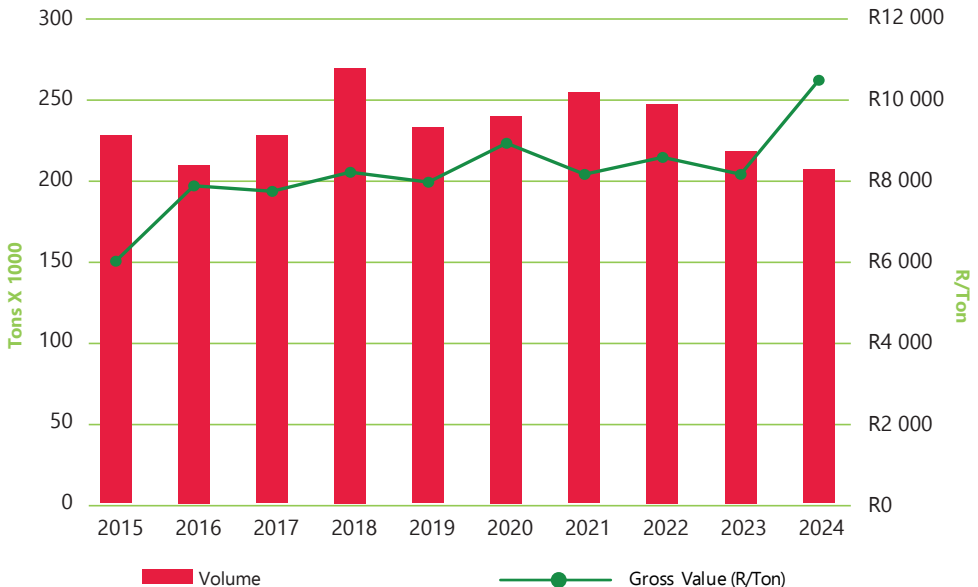
Grapefruit

Historical Price Trends

Year	Local* Average Price	Export Gross Value	Processing Average Price	Gross Value
2015	3 938 R/ton	6 021 R/ton	310 R/ton	R1 452 423
2016	5 200 R/ton	7 899 R/ton	409 R/ton	R1 735 473
2017	2 472 R/ton	7 761 R/ton	599 R/ton	R1 859 257
2018	5 246 R/ton	8 234 R/ton	1 593 R/ton	R2 467 817
2019	2 908 R/ton	7 990 R/ton	1 523 R/ton	R2 102 229
2020	6 563 R/ton	8 960 R/ton	1 571 R/ton	R2 337 350
2021	6 147 R/ton	8 185 R/ton	1 345 R/ton	R2 249 168
2022	4 636 R/ton	8 606 R/ton	784 R/ton	R2 283 095
2023	6 918 R/ton	8 183 R/ton	1 708 R/ton	R2 158 483
2024	7 524 R/ton	10 528 R/ton	1 504 R/ton	R2 523 902

*Sales on the 20 major fresh produce markets
Source: DALRRD

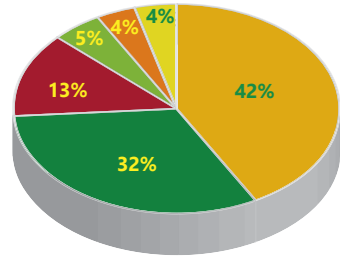
Historical Sales - Exports



Source: DALRRD

Area Planted by Region

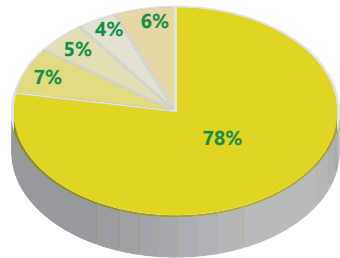
Province	Area
Eastern Cape	7 525 ha
Limpopo	5 727 ha
Western Cape	2 371 ha
Mpumalanga	869 ha
KwaZulu-Natal	714 ha
Northern Cape	240 ha
Zimbabwe	198 ha
Eswatini	183 ha
North West	90 ha
Botswana	53 ha
Total	17 970 ha



- Eastern Cape
- Limpopo
- Western Cape
- Mpumalanga
- KwaZulu-Natal
- Others

Area Planted by Variety

Variety	Area
Eureka	13 977 ha
Lisbon	1 284 ha
2PH Eureka SL	931 ha
Limoneira 8A	672 ha
Other	1 106 ha
Total	17 970 ha



- Eureka
- Lisbon
- 2PH Eureka SL
- Limoneira 8A
- Other

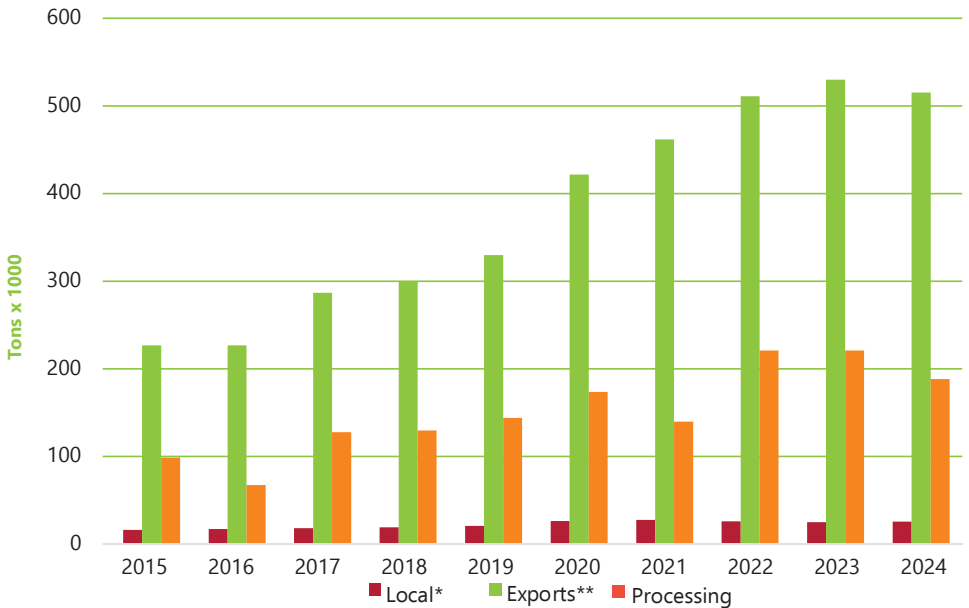
Lemons

Sales by Market Segment

Year	Local*	Export**	Processing	Total
2015	15 146 t	226 105 t	97 570 t	338 821 t
2016	15 936 t	226 207 t	66 278 t	308 421 t
2017	17 223 t	286 087 t	126 714 t	430 024 t
2018	18 149 t	299 380 t	128 832 t	446 361 t
2019	19 616 t	329 267 t	143 071 t	491 954 t
2020	25 349 t	421 251 t	172 922 t	619 522 t
2021	26 465 t	461 428 t	138 898 t	626 791 t
2022	24 939 t	510 705 t	220 106 t	755 750 t
2023	23 794 t	529 911 t	220 120 t	773 825 t
2024	24 500 t	515 019 t	187 431 t	726 950 t

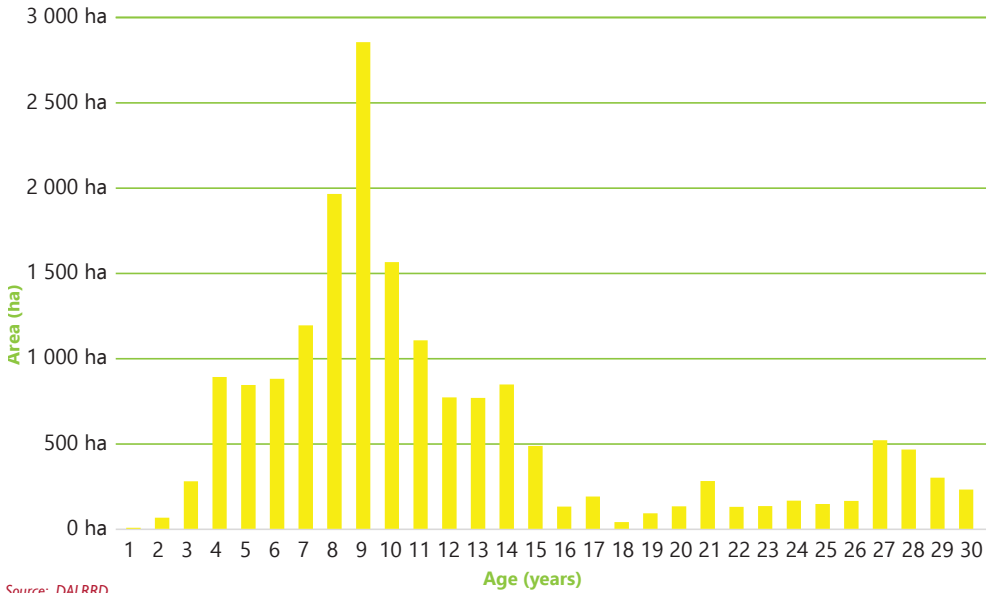
*Sales on the 20 major fresh produce markets

**Inspected, passed for export: Agri-Hub



Source: DALRRD

Tree Age Distribution



Source: DALRRD

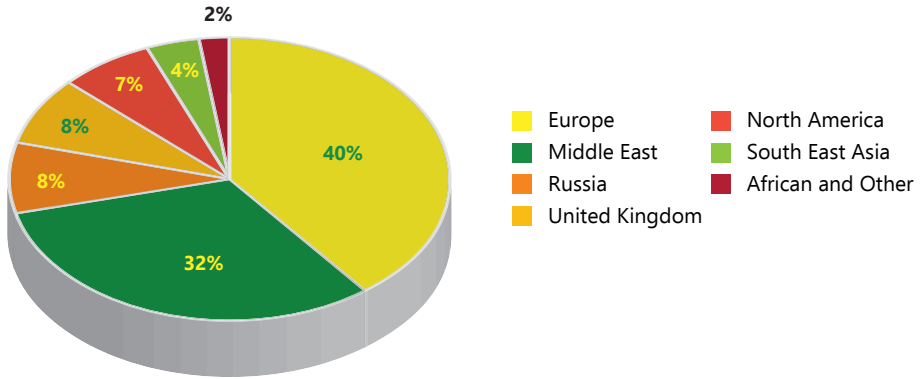
Exports by Variety

Variety	15kg Cartons*
Lemons	17 138 181
Eureka	15 246 810
Seedless Lemons	1 426 792
Lisbon Lemons	309 473
Eureka Seedless	172 413
Genoa Lemons	99 428
Limoneira 8A Lemons	28 806
Fino Lemons	14 983
2PH Eureka SL Lemons	8 306
Total	34 445 192

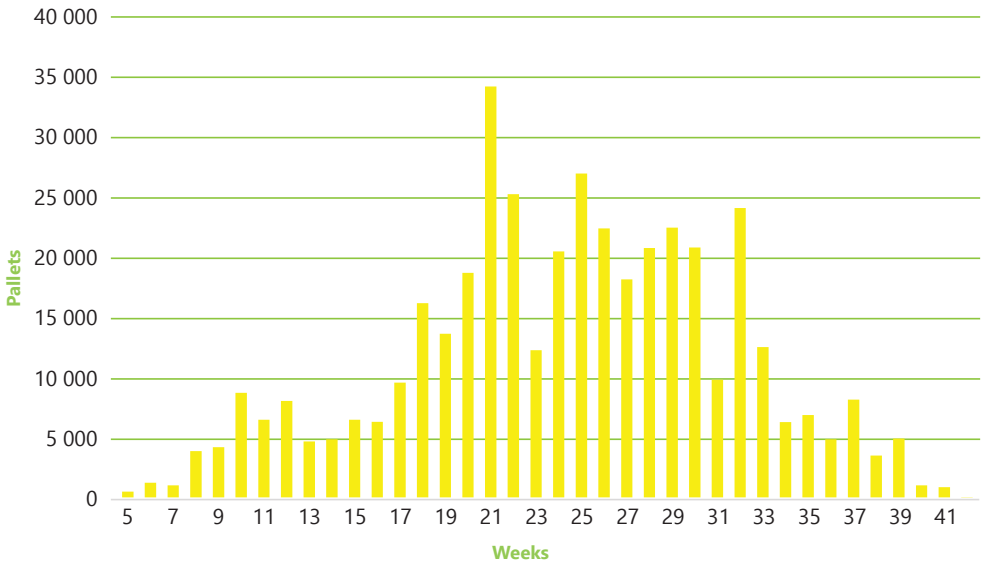
Source: *packed and passed for export: PPECB

Lemons

Exports by Region



Shipped by Week



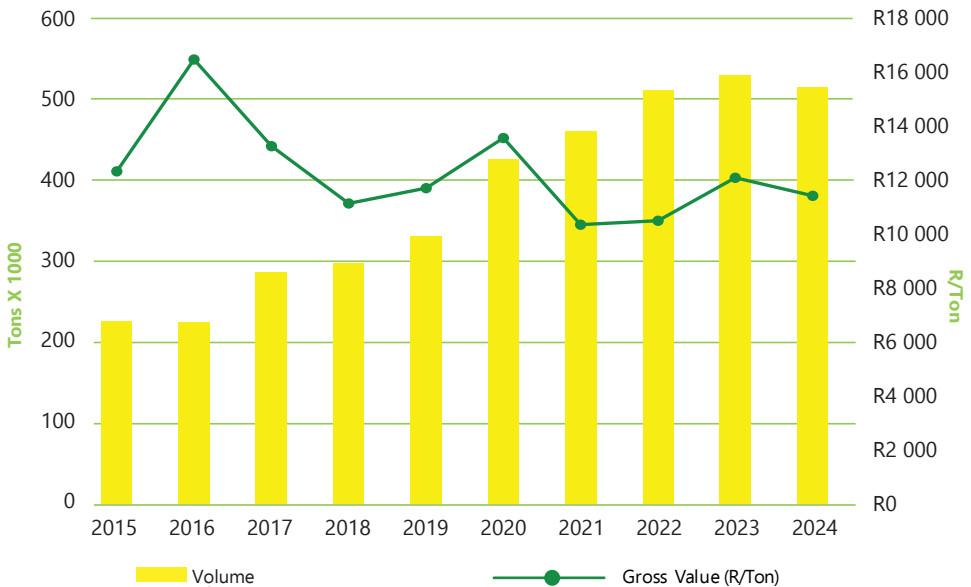
Source: Inspected, passed for export: Agri-Hub

Historical Price Trends

Year	Local* Average Price	Export Gross Value	Processing Average Price	Gross Value
2015	7 453 R/ton	12 340 R/ton	1 378 R/ton	R3 121 078
2016	8 271 R/ton	16 483 R/ton	1 842 R/ton	R4 080 107
2017	7 474 R/ton	13 277 R/ton	1 646 R/ton	R4 230 831
2018	6 697 R/ton	11 151 R/ton	1 463 R/ton	R3 738 265
2019	6 494 R/ton	11 710 R/ton	2 301 R/ton	R4 407 937
2020	5 804 R/ton	13 570 R/ton	770 R/ton	R4 791 332
2021	5 695 R/ton	10 359 R/ton	568 R/ton	R5 120 585
2022	5 061 R/ton	10 508 R/ton	307 R/ton	R5 560 384
2023	5 573 R/ton	12 104 R/ton	145 R/ton	R6 676 347
2024	6 911 R/ton	11 429 R/ton	163 R/ton	R6 085 965

*Sales on the 20 major fresh produce markets
Source: DALRRD

Historical Sales - Exports



Source: DALRRD, Inspected, passed for export: Agri-Hub

Special Export Markets

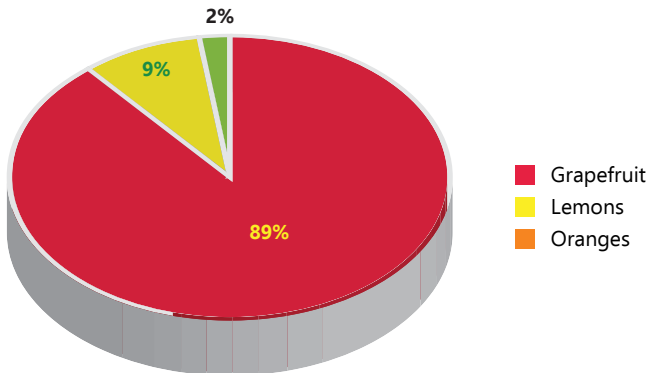
Exports Presented for Korea (2022-2024)

Cultivar	Cartons Presented	Cartons Approved	Cartons Rejected	% Approved
2022				
Deltas	17 380	16 180	1 200	93%
Grapefruit	499 985	477 810	22 175	96%
Midnights	78 940	74 640	4 300	95%
Navels	10 700	9 980	720	93%
Valencias	61 850	58 250	3 600	94%
Total	668 855	636 860	31 995	95%
2023				
Deltas	18 270	17 570	700	96%
Grapefruit	306 381	275 411	30 970	90%
Navels	24 960	24 160	800	97%
Valencias	15 520	14 470	1 050	93%
Total	365 131	331 611	33 520	91%
2024				
Star Ruby	517 700	469 385	48 315	91%
Total	517 700	469 385	48 315	91%

*15kg equivalent cartons

Exports Presented for Japan (2022-2024*)

Cultivar	Cartons Presented	Cartons Approved	Cartons Rejected	% Approved
2022				
Grapefruit	1 322 172	1 321 562	610	100%
Lemons	87 200	87 200	0	100%
Oranges	71 980	71 980	0	100%
Total	1 481 352	1 480 742	610	100%
2023				
Grapefruit	1 019 452	1 014 568	4 884	100%
Lemons	126 139	126 139	0	100%
Oranges	30 760	30 760	0	100%
Total	1 176 351	1 171 467	4 884	100%
2024				
Grapefruit	1 084 701	1 083 226	1 475	100%
Lemons	104 280	104 280	0	100%
Oranges	28 325	28 325	0	100%
Total	1 217 306	1 215 831	1 475	100%

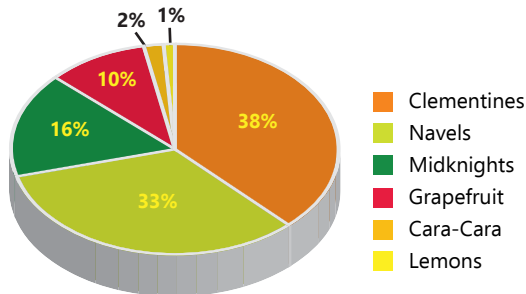


*Japan Citrus Exports 2024
 *15kg equivalent cartons

Special Exports

Exports Presented for USA (2022-2024*)

Cultivar	Cartons Presented	Cartons Approved	Cartons Rejected	% Approved
2022				
Navels	2 676 496	2 601 176	75 320	97%
Clementines	3 267 132	3 189 189	77 943	98%
Midnights	912 200	908 780	3 420	100%
Cara-Cara	136 300	136 300	0	100%
Grapefruit	380 007	377 737	2 270	99%
Totals	7 372 135	7 213 182	158 953	98%
2023				
Navels	2 203 040	2 170 540	32 500	99%
Clementines	2 926 510	2 862 961	63 549	98%
Midnights	1 117 790	1 109 780	8 010	99%
Cara-Cara	159 630	157 550	2 080	99%
Grapefruit	566 210	558 670	7 540	99%
Totals	6 973 180	6 859 501	113 679	98%
2024				
Navels	2 014 121	1 992 365	21 756	99%
Clementines	2 437 938	2 346 719	91 219	96%
Midnights	987 416	980 805	6 611	99%
Cara-Cara	93 085	90 532	2 553	97%
Grapefruit	646 395	638 490	7 905	99%
Lemons	76 610	73 975	2 635	97%
Totals	6 255 565	6 122 886	132 679	98%



*USA Citrus Exports 2024
 *15 kg equivalent cartons

World Citrus Production

Country	19/20	20/21	21/22	22/23	23/24	Rank
China	37 739	38 697	40 714	39 250	42 384	1
Brazil	19 653	19 402	18 883	16 673	15 161	2
India	12 991	13 571	13 818	14 756	13 892	3
Mexico	8 414	8 549	8 484	8 444	8 679	4
Türkiye	4 299	4 346	5 360	4 698	7 805	5
Spain	6 009	6 696	6 712	5 558	5 726	6
Egypt	4 633	4 447	4 451	3 600	5 246	7
United States	7 207	7 124	6 261	4 446	4 741	8
South Africa	2 772	2 815	3 212	3 840	3 612	9
Iran	3 454	3 383	3 238	4 379	3 470	10
Italy	2 865	2 912	3 070	3 094	3 146	11
Vietnam	1 836	2 093	2 624	2 923	3 026	12
Indonesia	2 563	2 723	2 514	2 685	2 923	13
Argentina	3 469	3 405	2 950	2 715	2 595	14
Pakistan	2 289	2 299	2 327	2 302	2 180	15

Source: USDA,FAO

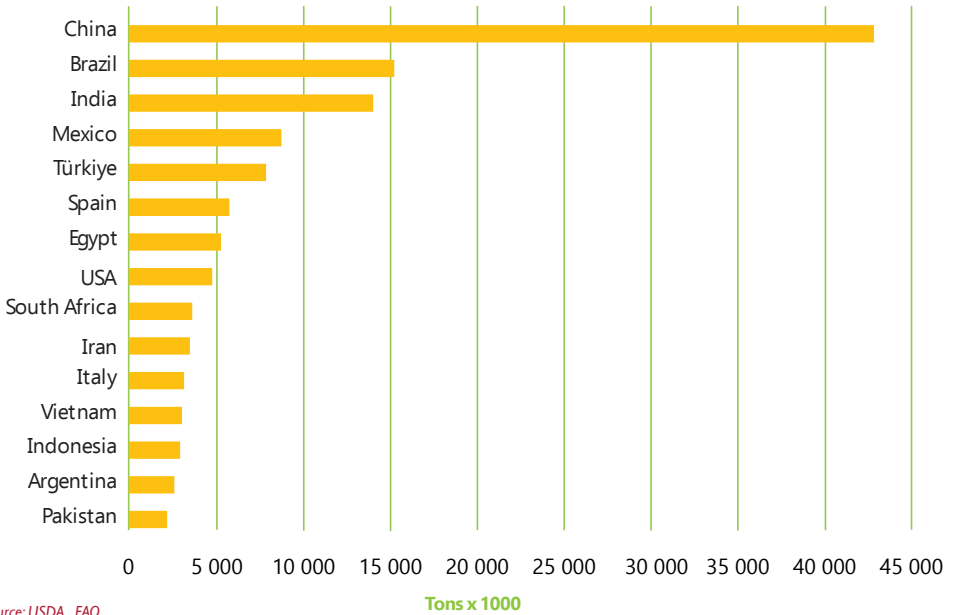
World Citrus Exports

Country	19/20	20/21	21/22	22/23	23/24	Rank
Spain	3 935	3 712	3 579	2 989	2 966	1
South Africa	2 092	2 599	2 624	2 113	2 384	2
Türkiye	1 602	1 958	1 926	1 952	2 142	3
Egypt	2 002	1 928	1 757	1 600	1 750	4
China	1 014	1 045	876	1 219	1 385	5
Mexico	835	893	771	819	764	6
United States	732	694	554	554	554	7
Greece	395	481	418	514	514	8
Morocco	652	569	726	500	469	9
Chile	382	400	402	402	377	10

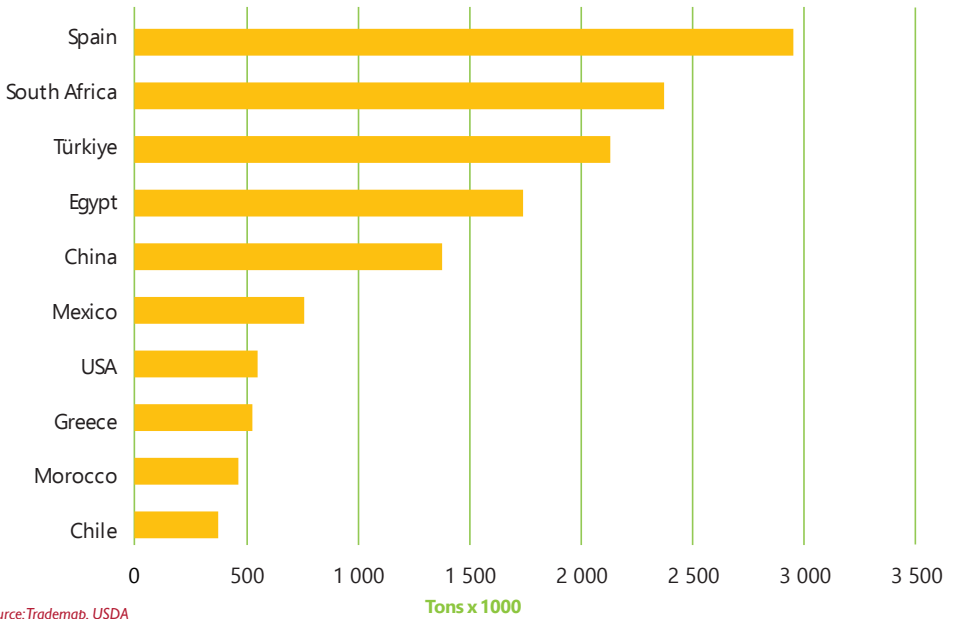
Source: Trademap, USDA

International

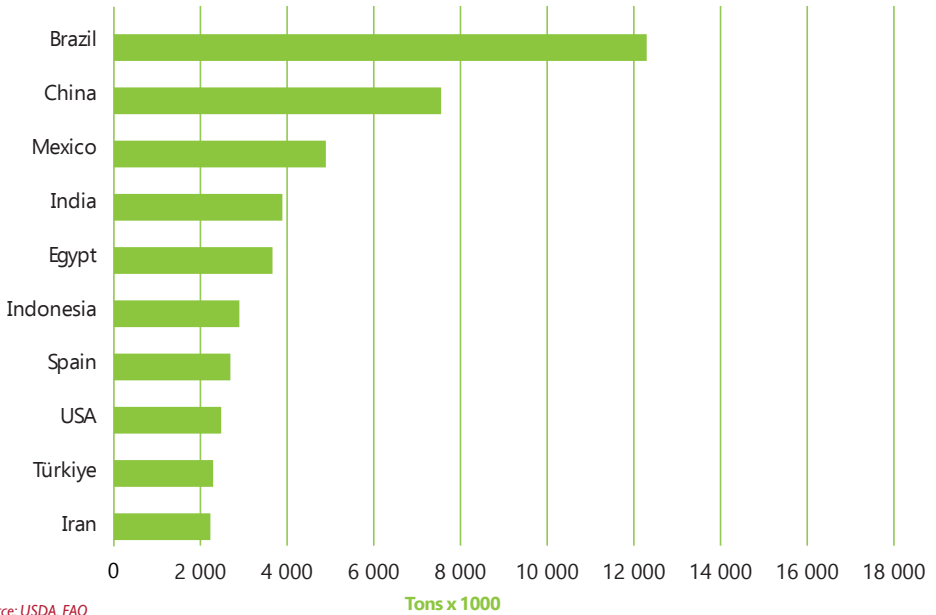
World Citrus Production



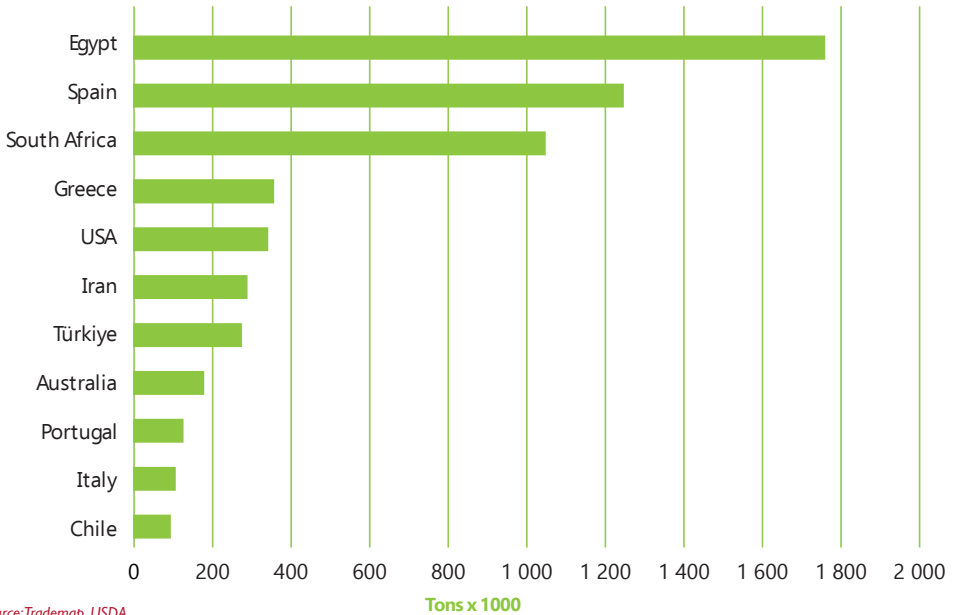
World Citrus Exports



World Orange Production

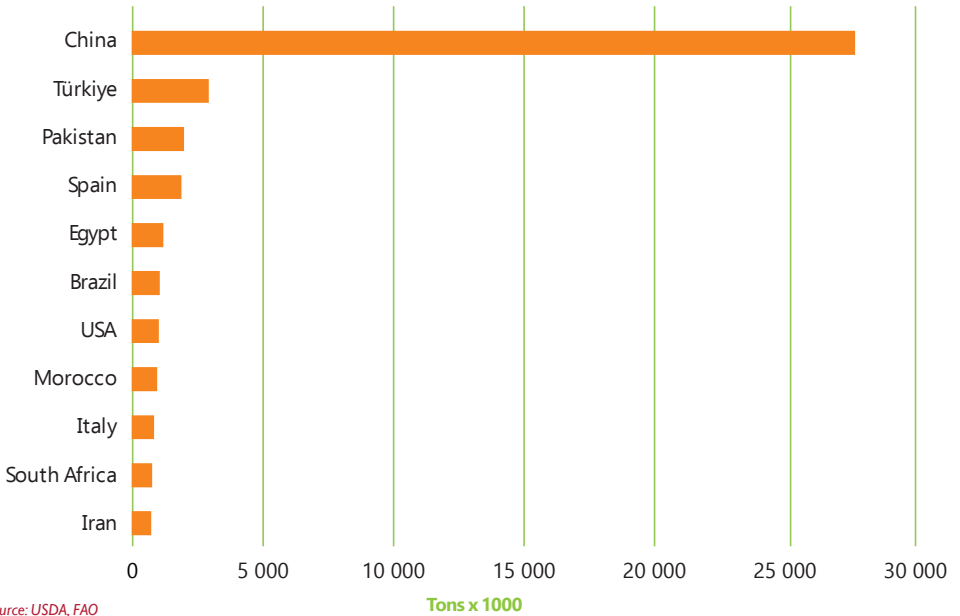


World Orange Exports

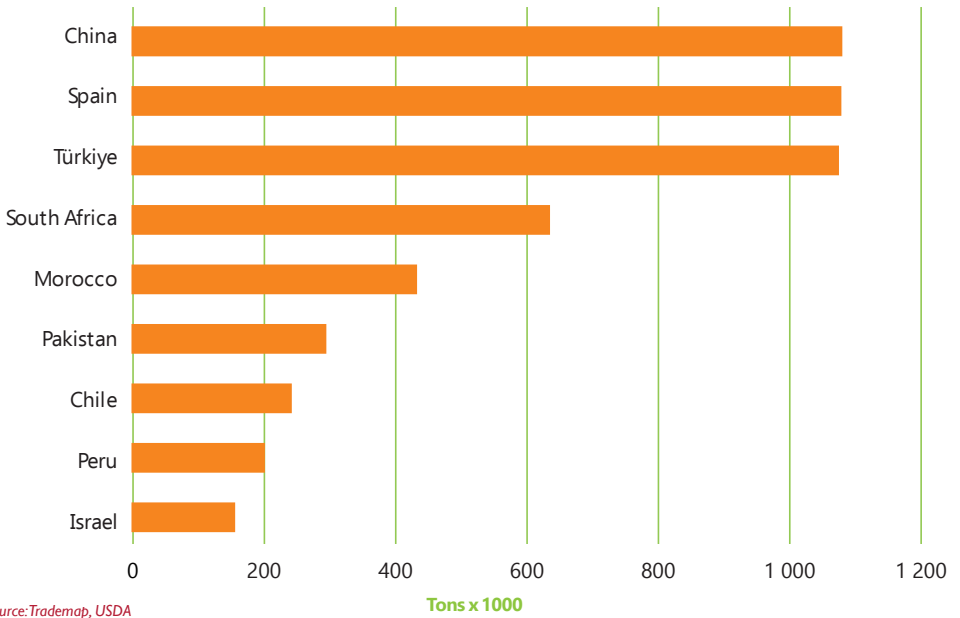


International

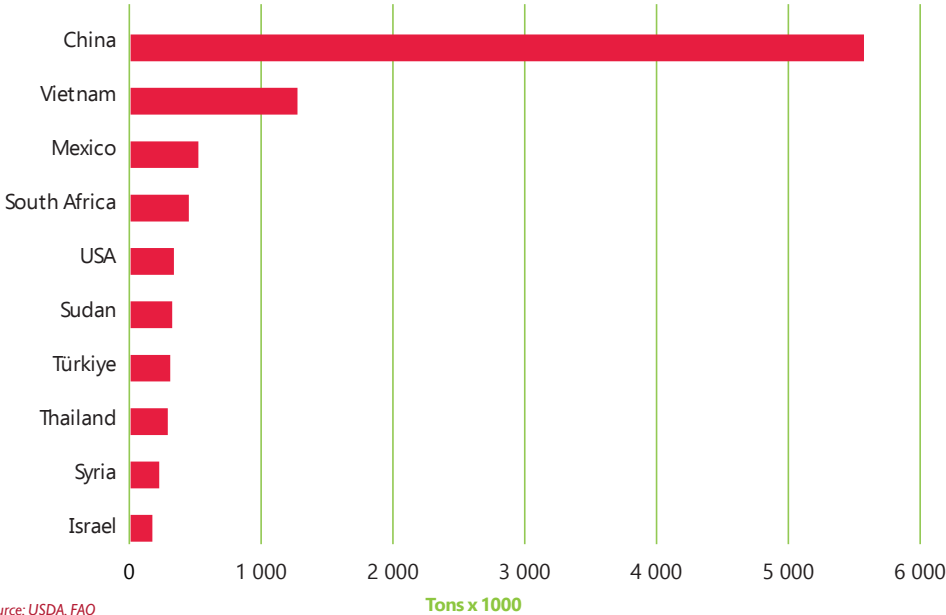
World Mandarin Production



World Mandarin Exports

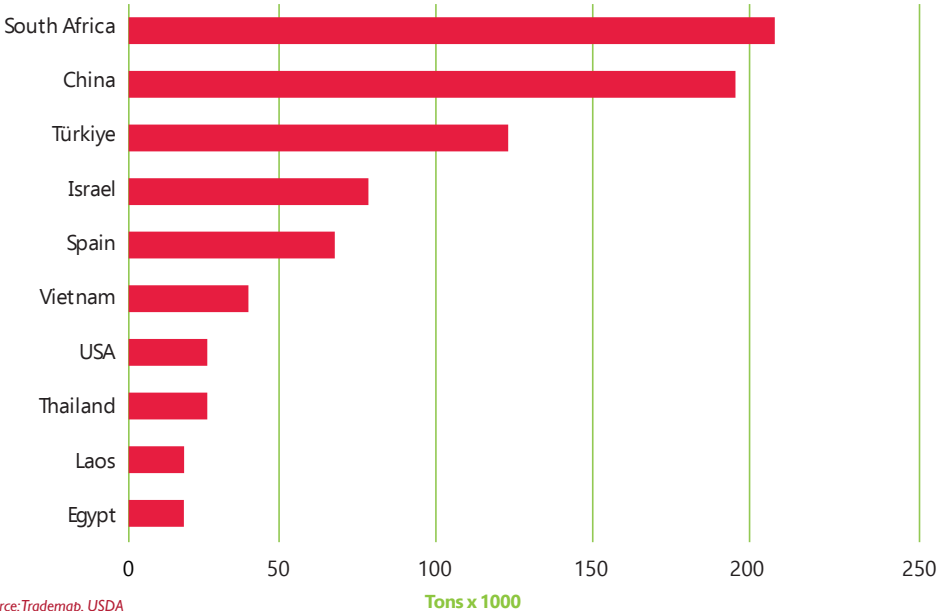


World Grapefruit Production



Source: USDA, FAO

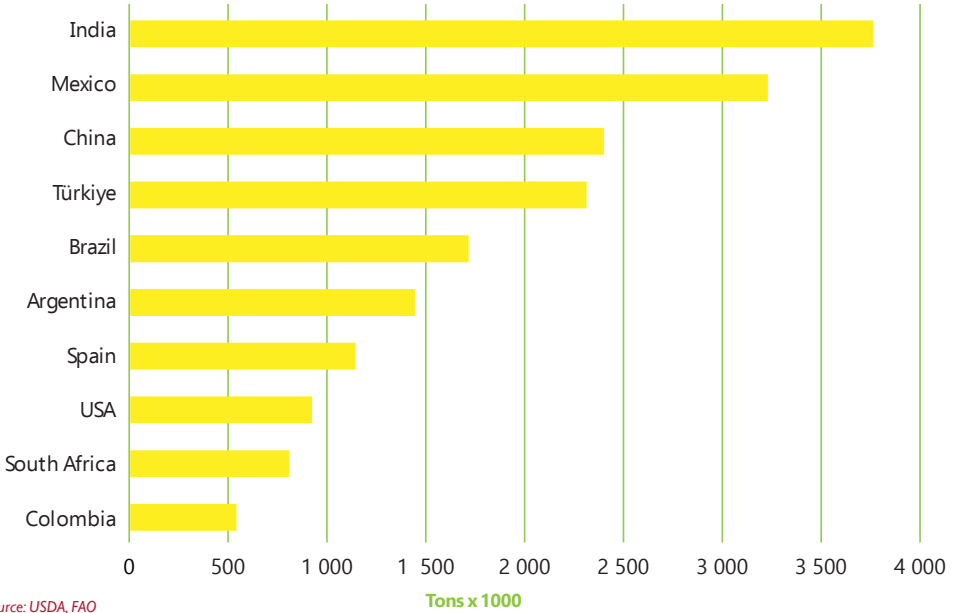
World Grapefruit Exports



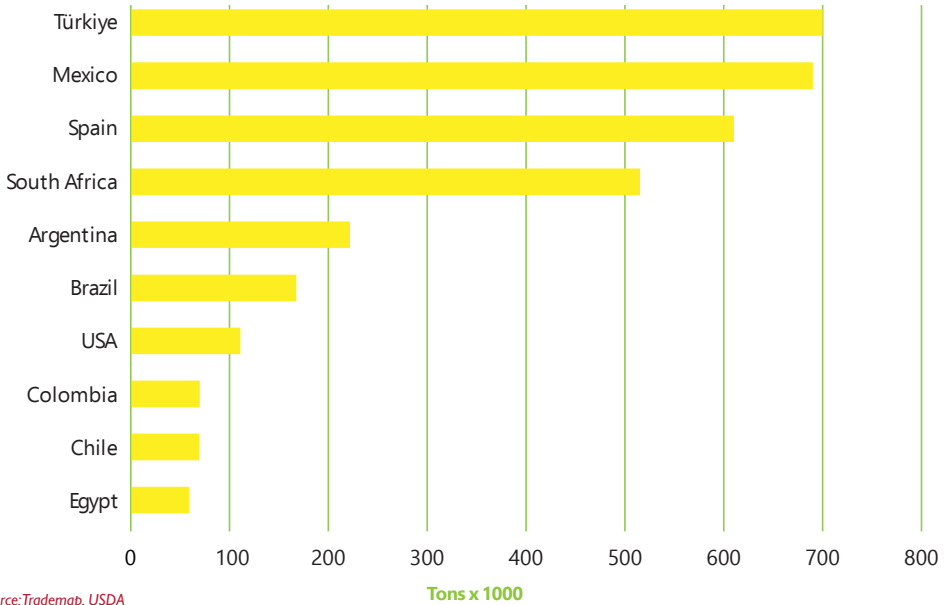
Source: Trademap, USDA

International

World Lemon Production



World Lemon Exports



Southern African Citrus Loading Ports

Pallets	Durban	Cape Town	Gqeberha	Ngqura (Coega)	Maputo	Grand Total
Oranges	172 929	21 170	2 097	3 769	68	200 033
Lemons	149 258	65 169	109 557	94 452	2 395	420 831
Grapefruit	474 521	159 588	131 395	92 978	7 457	865 939
Mandarins	199 381	254 631	61 847	57 560	1 216	574 635
Total	996 089	500 558	304 896	248 759	11 136	2 061 438

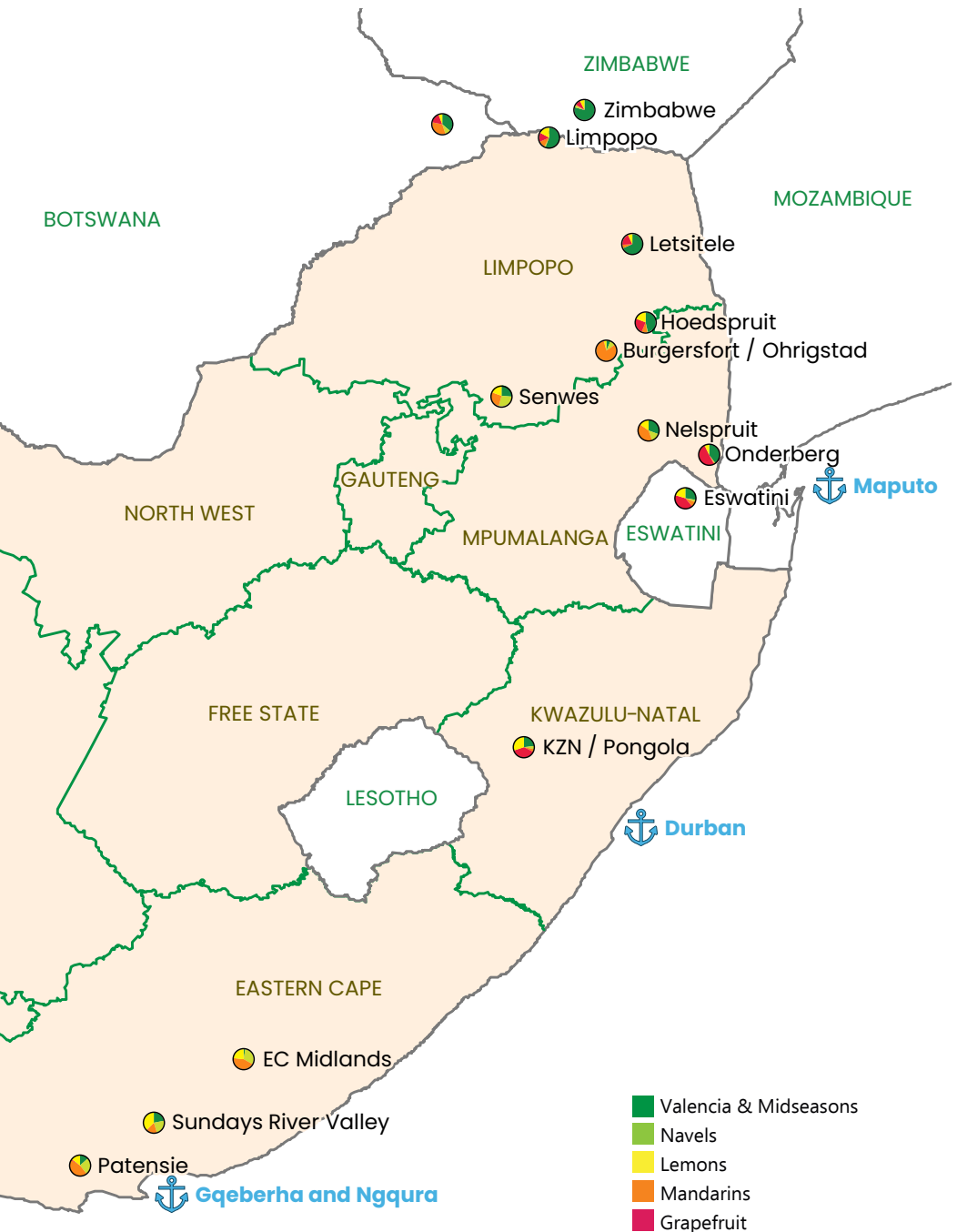
Containers	Durban	Cape Town	Gqeberha	Ngqura (Coega)	Maputo	Grand Total
Oranges	23 726	7 979	6 570	4 649	373	43 297
Lemons	7 463	3 258	5 478	4 723	120	21 042
Grapefruit	8 646	1 059	105	188	3	10 001
Mandarins	9 969	12 732	3 092	2 878	22	28 693
Total	49 804	25 028	15 245	12 438	518	103 033

Load Port	Pallets	Containers	%
Durban	996 089	49 804	48%
Cape Town	500 558	25 028	24%
Ngqura (Coega)	304 896	15 245	15%
Gqeberha	248 759	12 438	12%
Maputo	11 136	518	1%
Total	2 061 438	103 033	

Citrus Producing Regions of Southern Africa

Province	Area
Limpopo	40 353 ha
Eastern Cape	25 154 ha
Western Cape	19 204 ha
Mpumalanga	7 571 ha
Zimbabwe	2 706 ha
KwaZulu-Natal	2 369 ha
Northern Cape	1 866 ha
Eswatini	902 ha
Botswana	888 ha
North West	611 ha
Total	101 624 ha





Notes



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